



26 February 2021

Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Notice Corporations Act Subsection 259C(2)

Attached is a notice given in accordance with a Corporations Act Subsection 259C(2) exemption. It has been approved for distribution by ANZ's Company Secretary.

Yours faithfully

Simon Pordage
Company Secretary
Australia and New Zealand Banking Group Limited

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

- 1. Name of Company** Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 26 February 2021

The previous notice was given to the ASX on: 12 February 2021

The previous notice was dated: 12 February 2021

- 2. Issued Share Capital** 2,845,541,800 fully paid Ordinary Shares in the capital of ANZ have been issued as at 25 February 2021.

- 3(a). Previous and present aggregated % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	4,580,707	0.16%	4,699,950	0.17%

- 3(b). Previous and present net economic exposure % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	4,580,707	0.16%	4,699,950	0.17%

4. Details of Controlled Entity Holdings	The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.
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Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	13,553	0.00%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	100,000	0.01%
JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	2,900,851	0.10%

JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	330,223	0.01%
JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	1,355,323	0.05%
Aggregation		4,699,950	0.17%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
12/02/2021	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	1,787,971.12	Ordinary fully paid	71,846
12/02/2021	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	1,226,005.70	Ordinary fully paid	49,236
15/02/2021	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	7,136
15/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	1,836.48	Ordinary fully paid	-74
15/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	1,613.13	Ordinary fully paid	-65

15/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	74.45	Ordinary fully paid	-3
15/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	818.97	Ordinary fully paid	-33
15/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	3,126.99	Ordinary fully paid	-126
15/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	446.71	Ordinary fully paid	-18
17/02/2021	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	172
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	413.12	Ordinary fully paid	15
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	883.97	Ordinary fully paid	32
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,817.73	Ordinary fully paid	-66
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,580.38	Ordinary fully paid	-130

17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,156.74	Ordinary fully paid	-42
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	6,306.99	Ordinary fully paid	-229
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,074.12	Ordinary fully paid	39
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,099.42	Ordinary fully paid	76
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	385.58	Ordinary fully paid	14
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	801.10	Ordinary fully paid	29
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,266.91	Ordinary fully paid	-46
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,184.28	Ordinary fully paid	-43
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	963.95	Ordinary fully paid	-35
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,800.72	Ordinary fully paid	138

17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,403.24	Ordinary fully paid	268
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,762.65	Ordinary fully paid	64
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,397.75	Ordinary fully paid	123
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	468.20	Ordinary fully paid	17
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	966.84	Ordinary fully paid	35
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	605.91	Ordinary fully paid	22
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,187.83	Ordinary fully paid	43
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	578.37	Ordinary fully paid	21
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,160.21	Ordinary fully paid	42
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,010.52	Ordinary fully paid	73

17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,867.37	Ordinary fully paid	140
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	4,048.59	Ordinary fully paid	-147
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,129.20	Ordinary fully paid	-41
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	881.32	Ordinary fully paid	-32
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	523.29	Ordinary fully paid	19
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,022.08	Ordinary fully paid	37
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,514.78	Ordinary fully paid	55
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,928.15	Ordinary fully paid	106
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	853.78	Ordinary fully paid	-31
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	495.75	Ordinary fully paid	-18

17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,404.61	Ordinary fully paid	51
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,734.78	Ordinary fully paid	99
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	716.08	Ordinary fully paid	-26
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	743.62	Ordinary fully paid	-27
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	908.86	Ordinary fully paid	-33
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	10,080.16	Ordinary fully paid	366
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	19,613.07	Ordinary fully paid	710
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	386.73	Ordinary fully paid	14
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,680.03	Ordinary fully paid	61
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,232.01	Ordinary fully paid	117

17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,258.39	Ordinary fully paid	-82
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	330.50	Ordinary fully paid	-12
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,341.02	Ordinary fully paid	85
17/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,557.97	Ordinary fully paid	165
23/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	102,719.26	Ordinary fully paid	-3,628
23/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	101,756.62	Ordinary fully paid	-3,594
23/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	101,926.49	Ordinary fully paid	-3,600
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,801.12	Ordinary fully paid	202
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,561.09	Ordinary fully paid	124
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,681.11	Ordinary fully paid	163

24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	660.52	Ordinary fully paid	-23
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,148.74	Ordinary fully paid	-40
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	658.54	Ordinary fully paid	-23
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	544.02	Ordinary fully paid	-19
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	28.72	Ordinary fully paid	-1
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,206.17	Ordinary fully paid	42
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,866.70	Ordinary fully paid	65
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,005.15	Ordinary fully paid	-35
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,843.13	Ordinary fully paid	99
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,010.29	Ordinary fully paid	-70

24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,091.30	Ordinary fully paid	-38
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	918.99	Ordinary fully paid	-32
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,762.12	Ordinary fully paid	131
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	603.09	Ordinary fully paid	-21
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	947.71	Ordinary fully paid	-33
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,067.73	Ordinary fully paid	-72
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,015.43	Ordinary fully paid	-105
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,848.27	Ordinary fully paid	-134
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	689.24	Ordinary fully paid	-24
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	861.55	Ordinary fully paid	-30

24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	287.18	Ordinary fully paid	-10
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,125.17	Ordinary fully paid	-74
24/02/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,412.35	Ordinary fully paid	-84

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here _____

Date 26 February 2021