

10 March 2021

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh,

Re: Westpac Self-Funding Instalments over securities in CSL Limited (CSL) – Dividend adjustment announcement

Westpac Banking Corporation ("Westpac"), as issuer of Westpac Self-Funding Instalments ("Westpac SFIs") over the following Underlying Securities, notifies of an amendment to the previously announced dividend in respect of those Underlying Securities:

Underlying Securities	CSL Limited (CSL)
Distribution/distribution type	Adjusted dividend
Amount	\$1.3491 per security
Franking percentage	0%
Ex-dividend Date	04 March 2021
Record Date	05 March 2021
Payment Date	On or about 1 April 2021

As a result of CSL confirming their dividend in Australian dollars, having fixed the AUD/USD exchange rate for that dividend, the previously announced dividend amount on the following series of Westpac SFIs is also amended as listed below from \$1.3414 per security to \$1.3491 per security.

ASX Code	Previous Completion Payment	Dividend Adjustment	New Completion Payment
CSLSWA	\$66.8347	\$0.0077	\$66.8270
CSLSWB	\$98.5949	\$0.0077	\$98.5872
CSLSWC	\$150.1483	\$0.0077	\$150.1406

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac SFIs Product Disclosure Statement.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary.