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Memorandum

То:	Market Participants
From:	NZX Product Operations
Date:	Tuesday, 23 March 2021
Subject:	Oceania Healthcare Limited ("OCA") - Trading Halt of Securities

Message:

NZ RegCo ("RegCo") advises that, at the request of the company, it has placed a trading halt on Oceania Healthcare Limited ("OCA") Ordinary Shares. The trading halt was placed at premarket open today.

The trading halt has been put in place while OCA undertakes the placement component of a capital raise.

The trading halt will remain in place until the earlier of:

- a) An announcement made by the issuer about successful completion of the placement; or
- b) Market open on Wednesday, 24 March 2021.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS