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25 March 2021

NZX Limited

The Warehouse Group Limited

Unaudited results for the 26 weeks ended 31 January 2021

The following are attached in relation to The Warehouse Group's Interim Result for the period to 31 January 2021:

- 1. Results Announcement
- 2. Media Release
- 3. Investor Presentation
- 4. Interim Financial Statements for the 26 weeks ended 31 January 2021
- 5. Auditor's Independent Review Report
- 6. Distribution Notice
- 7. Quarterly Sales Report

Jonathan Oram Chief Financial Officer

ENDS

Contact details regarding this announcement:

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