

29 March 2021

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh,

**Re: Westpac Self-Funding Instalments over Computershare Limited (CPU)**

Westpac Banking Corporation ("Westpac") is the issuer of the following series of Westpac Self-Funding Instalments ("Westpac SFIs") over Computershare Limited ("CPU").

**CPUSWB**

On 24 March 2021, CPU announced an underwritten pro-rata accelerated renounceable entitlement offer with retail rights trading ("Entitlement Offer") under which eligible shareholders will be entitled to subscribe for 1 new CPU share ("New Share") for every 8.8 shares held on the record date of Monday, 29 March 2021, at a price of A\$13.55 per New Share.

In response to the Entitlement Offer, in accordance with clause 23 of the Terms of Issue, Westpac has sold the entitlements at an average price of \$1.5550 per entitlement. As a result, holders will have their Completion Payment reduced by \$0.1767 per Westpac SFI.

The new Completion Payment is effective from the date of this notice. The following Westpac SFIs will commence trading on an adjusted basis on 30 March 2021:

ASX Code	Previous Completion Payment	Amount of reduction to Completion Payment	New Completion Payment
CPUSWB	\$7.6676	\$0.1767	\$7.4909

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the PDS.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary.