

Memorandum

To: Market Participants
From: NZX Product Operations
Date: Wednesday, 31 March 2021
Subject: Evolve Education Group Limited ("EVO") - Trading Halt of Securities

Message:

NZ RegCo ("RegCo") advises that, at the request of the company, it has placed a trading halt on Evolve Education Group Limited ("EVO") Ordinary Shares. The trading halt was placed at pre-market open today.

The trading halt has been put in place while EVO undertakes a capital raise.

The trading halt will remain in place until the earlier of:

- a) An announcement made by the issuer about successful completion of the capital raise;
or
- b) Market open on Tuesday, 6 April 2021.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS