

QUOTATION NOTICE: NZX DEBT MARKET

TRANSPOWER NEW ZEALAND LIMITED ("TRP080") BONDS

Company:	Transpower New Zealand Limited ("TRP")
Security Code:	TRP080
ISIN:	NZTRPD0080L8
Details of Issue:	An offer size of NZ\$150,000,000 of unsecured, unsubordinated, fixed rate bonds
Opening Date:	Monday, 29 March 2021
Closing Date:	Tuesday, 30 March 2021
Maturity Date:	Wednesday, 8 April 2026
Interest Rate:	1.52%
Interest Payment Dates:	8 October and 8 April in each year up to and including the Maturity Date
Date of First Interest Payment:	Friday, 8 October 2021
First Interest Paid To:	Holder on Record Date
Record Date:	5.00 pm on the tenth day before the due date for that payment or, if that day is not a Business Day, the preceding Business Day
Minimum Application Amount:	\$5,000
Minimum Holding:	\$5,000
Minimum Transferable Amount:	\$1,000
Face Value:	\$1.00 per Bond
Supervisor:	The New Zealand Guardian Trust Company Limited
Lead Manager:	Bank of New Zealand
Trust Deed Dated:	Master Trust Deed dated 18 March 2011 (as amended and restated from time to time) as modified and supplemented by the supplemental trust deed (no. 9) dated on or about 26 March 2021
Issue Date:	Thursday, 8 April 2021
Registrar:	Link Market Services Limited (LNKT)
Settlement Status:	NZCDC Settlement System

**Expected Commencement of
Trading on the NZX Debt
Market:**

Friday, 9 April 2021



**Mark Peterson
Chief Executive Officer
NZX Limited**

31 March 2021