

Disclosure of ceasing to have substantial holding

Section 279, Financial Markets Conduct Act 2013

To NZX Limited
and
To Pushpay Holdings Limited

Date this disclosure made: 30 March 2021

Date last disclosure made: 23 March 2021

Date on which substantial holding ceased: 30 March 2021

Substantial product holder(s) giving disclosure

Full name(s): Peter Karl Christopher Huljich

Summary of previous substantial holding

Class of quoted voting products: Ordinary shares in Pushpay Holdings Limited (NZX Code: PPH)

Summary for Peter Karl Christopher Huljich

For **last** disclosure,—

(a) total number held in class: 172,877,928

(b) total in class: 1,104,092,489

(c) total percentage held in class: 15.658%

For current holding **after** ceasing to have substantial holding,—

(a) total number held in class: 0

(b) total in class: 1,104,092,489

(c) total percentage held in class: 0.000%

Details of transactions and events giving rise to ceasing of substantial holding

Details of the transactions or other events requiring disclosure: As described in the substantial product holder notice filed by Peter Karl Christopher Huljich on 23 March 2021, Christopher & Banks V Limited unconditionally agreed to sell 172,877,928 shares in Pushpay Holdings Limited to Schrassig Fundamental S.à r.l., Consdorf Adjacent Holdco S.à r.l., Berdorf S.à r.l. and Bertrange S.à r.l. for \$1.85 per share. Settlement occurred on 30 March 2021 and as a consequence Peter Huljich has ceased to have any relevant interest in such shares.

Additional information

Address(es) of substantial product holder(s): Level 6, Building D, 167 Victoria Street West, Auckland

Contact details: Gabrielle Wilson | investors@pushpay.com | +64 21 724 244

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: Christopher Peter Huljich, Consdorf Adjacent Holdco S.à r.l. and Sixth Street Advisers, LLC

Disclosure has effect for purposes of directors' and senior managers' disclosure

Peter Karl Christopher Huljich is also a former director of Pushpay Holdings Limited. This disclosure also constitutes disclosure for the purposes of the directors' and senior managers' disclosure obligations.

Certification

I, Peter Karl Christopher Huljich, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.