

31 March 2021

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Vanguard Australian Shares Index ETF (VAS) – Distribution adjustment announcement

Westpac Banking Corporation, as issuer of Westpac Self-Funding Instalments (“Westpac SFIs”) over the following Underlying Securities, notifies of an amendment to the estimated distribution that was previously announced in respect of those Underlying Securities:

Underlying Securities	Vanguard Australian Shares Index ETF (VAS)
Dividend/distribution type	Adjusted estimated distribution
Amount	\$0.7700 per security
Ex-distribution Date	1 April 2021
Record Date	6 April 2021
Payment Date	On or about 20 April 2021

As a result of the VAS updating their estimated distribution, the previously announced estimated distribution amount on the following series of Westpac SFIs is also amended as listed below from \$0.7742 per security to \$0.7700 per security. Should the actual distribution amount differ from the estimated amount noted above, Westpac Banking Corporation may issue a further announcement confirming the actual distribution amount.

ASX Code	Previous Completion Payment	Distribution Adjustment Amount	New Completion Payment
VASSWA	\$30.3684	-\$0.0042	\$30.3726
VASSWB	\$35.7608	-\$0.0042	\$35.7650

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the PDS.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary.