

NZDX Announcement

For release: 13 April 2021

ANZ comments on Fitch Rating's credit rating outlook change

ANZ Bank New Zealand Limited (**ANB**) confirms that Fitch Ratings (**Fitch**) has revised the outlook on Australia and New Zealand Banking Group Limited (**ANZ**) and ANB's Long-Term Issuer Default Rating (**IDR**) to stable, from negative.

ANB's IDR was affirmed at A+.

Fitch stated that the outlook revision reflects improved economic prospects and increased certainty in Australia. The IDRs of ANZ and ANB are equalised.

Fitch commented they regard ANB as a key and integral part of ANZ, offering products and services to clients in a market ANZ considers to be core.

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