



**Ongoing Disclosure Notice**

**Disclosure of Directors and Senior Managers Relevant Interests**

Sections 297(2) and 298(2), Financial Markets Conduct Act 2013

To NZX Limited; and	
Name of listed issuer:	Pacific Edge Limited
Date this disclosure made:	29/04/2021
Date of last disclosure:	19/03/2021

**Director or senior manager giving disclosure**

Full name(s):	David Gregory Darling
Name of listed issuer:	Pacific Edge Limited
Name of related body corporate (if applicable):	NA
Position held in listed issuer:	Chief Executive Officer and Director

**Summary of acquisition or disposal of relevant interest (excluding specified derivatives)**

Class of affected quoted financial products:	Ordinary shares
Nature of the affected relevant interest(s):	Power to exercise or control the exercise of votes and/or power to acquire or dispose of, or control the acquisition or disposal of, the shares

**For that relevant interest-**

Number held in class before acquisition or disposal:	Current interest in 8,772,072 ordinary shares, made up of (a) 8,274 ordinary shares; (b) 4,368,962 ordinary shares and 4,166,667 options to acquire ordinary shares; (c) 114,084 ordinary shares; (d) 1 ordinary share; and (e) 114,084 ordinary shares
Number held in class after acquisition or disposal:	Current interest in 8,543,903 ordinary shares, made up of (a) 8,274 ordinary shares; (b) 4,368,962 ordinary shares and 4,166,667 options to acquire ordinary shares; (c) nil; (d) nil; and (e) nil
Current registered holder(s):	(a) David Gregory Darling, (b) David Gregory Darling, Yvonne McCallum and Independent Trustee (Tauranga) Limited (jointly as Trustees of the Tamariki Trust), (c) Megan McCallum Darling, (d) Theo McCallum Darling and (e) Eli Reuben Darling
Registered holder(s) once transfers are registered:	(a) David Gregory Darling, (b) David Gregory Darling, Yvonne McCallum and Independent Trustee (Tauranga) Limited (jointly as Trustees of the Tamariki Trust), (c) unknown (on market sale), (d) Theo McCallum Darling and (e) Eli Reuben Darling

**Summary of acquisition or disposal of specified derivatives relevant interest (if applicable)**

Type of affected derivative:	NA
Class of underlying financial products:	NA

**Details of affected derivative-**

The notional value of the derivative (if any) or the notional amount of underlying financial products (if any):

NA

A statement as to whether the derivative is cash settled or physically settled:

NA

Maturity date of the derivative (if any):

NA

Expiry date of the derivative(if any):

NA

The price specified in the terms of the derivative (if any):

NA

Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the underlying financial products:

NA

*For that derivative, -*

Parties to the derivative:

NA

If the director or senior manager is not a party to the derivative, the nature of the relevant interest in the derivative:

NA

**Details of transactions giving rise to acquisition or disposal**

Total number of transactions to which notice relates:

3

**Details of transactions requiring disclosure-**

Date of transaction:	(1) 27 April 2021; (2) 28 April 2021; (3) 28 April 2021
Nature of transaction:	(1) & (2) On market sale of shares; (3) Change in nature of relevant interest
Name of any other party or parties to the transaction (if known):	(1) & (2) Unknown (on market); (3) Theo McCallum Darling and Eli Reuben Darling
The consideration, expressed in New Zealand dollars, paid or received for the acquisition or disposal. If the consideration was not in cash and cannot be readily by converted into a cash value, describe the consideration:	(1) & (2) A total of \$130,574.94, made up of (1) 23,000 ordinary shares at \$1.14 totalling \$26,220.00; and (2) 91,084 ordinary shares at \$1.1457 totalling \$104,354.94; (3) It has been determined that David Darling no longer has the power to exercise or control the exercise of votes and/or power to acquire or dispose of, or control the acquisition or disposal of, the shares held by his (now adult) children who still hold shares in Pacific Edge (being Theo Darling and Eli Darling). As such, he no longer has a relevant interest in the shares held by Theo and Eli (noting that Megan Darling no longer holds any shares as a result of the on-market sales in (1) & (2)).
Number of financial products to which the transaction related: <i>If the issuer has a financial products trading policy that prohibits directors or senior managers from trading during any period without written clearance (a closed period) include the following details—</i>	(1) & (2) 114,084 ordinary shares; (3) 114,085 shares
Whether relevant interests were acquired or disposed of during a closed period:	NA
Whether prior written clearance was provided to allow the acquisition or disposal to proceed during the closed period:	NA
Date of the prior written clearance (if any):	NA

**Summary of other relevant interests after acquisition or disposal:**

Class of quoted financial products:	-
Nature of relevant interest:	-
<i>For that relevant interest,-</i>	
Number held in class:	-
Current registered holder(s):	-
<i>For a derivative relevant interest,-</i>	
Type of derivative:	NA

**Details of derivative,-**

The notional value of the derivative (if any) or the notional amount of underlying financial products (if any):	NA
A statement as to whether the derivative is cash settled or physically settled:	NA
Maturity date of the derivative (if any):	NA
Expiry date of the derivative (if any):	NA
The price's specified terms (if any):	NA
Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the underlying financial products:	NA
<i>For that derivative relevant interest,-</i>	
Parties to the derivative:	NA

If the director or senior manager is not a party to the derivative, the nature of the relevant interest in the derivative:

NA

**Certification**

I, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

Signature of director or officer:

Date of signature:

or

Signature of person authorised to sign on behalf of director or officer:

Date of signature:

Name and title of authorised person:

29/04/21  
