



QUOTATION NOTICE: NZX DEBT MARKET

ASB BANK LIMITED ("ABB090") MEDIUM TERM NOTES

Issuer:	ASB Bank Limited ("ABB")
Ticker Code:	ABB090
ISIN:	NZABBDG005C5
Details of Issue:	An offer of NZ\$500 million unsecured, unsubordinated fixed rate notes
Opening Date:	Tuesday, 27 April 2021
Closing Date:	Thursday, 29 April 2021
Interest Rate:	1.646% per annum
Maturity Date:	Monday, 4 May 2026
Yield Pricing Method (if applicable):	N/A
Early Call Date (if applicable):	N/A
Interest Payment Dates:	4 May and 4 November each year up to and including the Maturity Date.
Date of First Interest Payment:	Thursday, 4 November 2021
First Interest Paid To:	Holder on Record Date
Record Date:	The tenth calendar day before the interest payment date, or if that date is not a business day, the immediately preceding business day
Minimum Application Amount:	\$5,000 and in multiples of NZ\$1,000 thereafter
Minimum Holding:	\$5,000 and in multiples of NZ\$1,000 thereafter
Minimum Transferable Amount:	\$1,000
Face Value:	\$1.00 per Bond
Lead Manager:	Commonwealth Bank of Australia
Trust Deed Dated:	Issued pursuant to the deed poll dated 18 October 2007 (as amended and restated from time to time, including most recently on 1 July 2019) and supplemented by the Terms Sheet dated 27 April 2021.
Issue Date:	Tuesday, 4 May 2021
Registrar:	Computershare Investor Services (RMLT)
Settlement Status:	NZCDC Settlement System



**Expected Commencement of
Trading on the NZX Debt
Market:**

Wednesday, 5 May 2021

A handwritten signature in blue ink, appearing to read "Mark Peterson", written in a cursive style.

**Mark Peterson
Chief Executive Officer
NZX Limited**

29 April 2021