

NZX Limited Level 1, NZX Centre 11 Cable Street PO Box 2959 Wellington 6140 New Zealand Tel +64 4 472 7599

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Memorandum

To: Market Participants

From: NZX Product Operations

Date: Wednesday, 5 May 2021

Subject: Australia and New Zealand Banking Group Limited ("ANZ") - Trading Halt of

Securities

Message:

NZ RegCo advises that, at the request of the company, it has placed a trading halt on Australia and New Zealand Banking Group Limited ("ANZ") Ordinary Shares. The trading halt was placed pre market open on Wednesday, 5 May 2021.

The halt will remain in place until the release today by ANZ of its half-year financial results and related documents.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS