

Memorandum

To: Market Participants
From: NZX Product Operations
Date: Friday, 21 May 2021
Subject: The Warehouse Group Limited (“WHS”) - Trading Halt of Securities

Message:

NZ RegCo (“RegCo”) advises that, at the request of the company, it has placed a trading halt on The Warehouse Group Limited (“WHS”) Ordinary Shares. The trading halt was placed at pre-market open today.

The trading halt has been put in place to facilitate the orderly sale of approximately 9% of WHS Ordinary Shares via an underwritten sell-down.

The trading halt will remain in place until the earlier of:

- a) An announcement made by the issuer about completion of the sale; or
- b) Market open on Monday, 24 May 2021.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS