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To: issuer@nzregco.com

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21 May 2021

**Trading halt in The Warehouse Group Limited shares (NZX Code: "WHS")**

The Warehouse Group Limited ("The Warehouse Group") has requested NZ RegCo to place the ordinary shares of The Warehouse Group into trading halt.

This request was made following a notification from Cash Wholesalers Limited, Wardell Bros & Coy Limited and Foodstuffs Auckland Nominees Limited ("Foodstuffs") that it has entered into a binding agreement to sell its entire 9% shareholding in The Warehouse Group via an underwritten sell-down.

Foodstuffs has requested that The Warehouse Group seek a trading halt to facilitate the orderly sale of its shareholding with the trading halt, continuing until the earlier of Foodstuffs confirming to The Warehouse Group that the sale has completed or market opening on 24 May 2021.

**ENDS**

Contact details regarding this announcement:

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