

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.  
Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
AMP Limited	49079354519

We (the entity) give ASX the following information.

#### Information about buy-back

1 Type of buy-back	On-market
2 Date Appendix 3C was given to ASX	13 August 2020

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received.*	39,761,263	15,271,492
4 Total consideration paid or payable for the shares/units	\$43,146,869.98	\$17,126,978.28

\*Restated upward by 90 shares from 24 May 3E notice.

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

	<b>Before previous day</b>	<b>Previous day</b>
5.0 If buy-back is an on-market buy-back	Highest price paid: \$ 1.125 Date : 21-May-21  Lowest price paid: \$ 1.055 Date : 20-May-21	Highest price paid: \$ 1.135  Lowest price paid: \$ 1.065  Highest price allowed under rule 7.33: \$ 1.135

**How many shares/units may still be bought back?**

6.0 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back


The company is currently authorised to purchase up to a number of shares having an aggregate value of \$200,000,000. The remaining shares that may still be bought under the buy-back would be up to an aggregate value of \$139,726,151.74

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  .....

Company secretary

Date: 28 May 2021

Print name: Marissa Bendyk

+ See chapter 19 for defined terms.