

28 May 2021

Market Announcements Office ASX Limited Level 4 20 Bridge Street SYDNEY NSW 2000

## **Notice Corporations Act Subsection 259C(2)**

Attached is a notice given in accordance with a Corporations Act Subsection 259C(2) exemption. It has been approved for distribution by ANZ's Company Secretary.

Yours faithfully

Simon Pordage Company Secretary Australia and New Zealand Banking Group Limited

	Notice given in accordance with Corporations Act Subsection 259C(2) Exemption
То	Market Announcements Office
	ASX Limited
	Level 4
	20 Bridge Street
	SYDNEY NSW 2000
1. Name of Company	Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 28 May 2021

The previous notice was given to the ASX on: 14 May 2021
The previous notice was dated: 14 May 2021

2. Issued Share Capital 2,845,541,800 fully paid Ordinary Shares in the capital of ANZ have been issued as at 27 May 2021.

3(a). Previous and present aggregated % of Voting Shares

The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice		
	Total Number	% of Total Shares	Total Number	% of Total Shares	
Ordinary Fully Paid	4,923,492	0.17%	4,973,053	0.17%	

3(b). Previous and present net economic exposure % of Voting Shares

The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Prese	nt Notice
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	4,923,492	0.17%	4,973,053	0.17%

4. Details of Controlled	The following controlled entities are the holders in the Voting Shares referred to in
Entity Holdings	paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	117,315	0.01%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	100,000	0.00%
JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	2,914,456	0.10%

JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	380,223	0.01%
JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	1,461,059	0.05%
A	ggregation	4,973,053	0.17%

5. Changes in Voting
Shares

Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:

Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
14/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	197,257.54	Ordinary fully paid	6,748
17/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,006,933.46	Ordinary fully paid	67,655
17/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	101,131.47	Ordinary fully paid	3,400
18/05/2021	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market sale	1,458,230.36	Ordinary fully paid	-52,873
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,067.78	Ordinary fully paid	170
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	22,536.71	Ordinary fully paid	756
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	10,612.52	Ordinary fully paid	-356

19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	16,962.15	Ordinary fully paid	-569
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	12,997.37	Ordinary fully paid	-436
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	8,555.60	Ordinary fully paid	-287
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,590.81	Ordinary fully paid	154
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,102.99	Ordinary fully paid	-37
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	238.48	Ordinary fully paid	-8
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,888.92	Ordinary fully paid	164
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	10,493.28	Ordinary fully paid	352
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,533.89	Ordinary fully paid	-85
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,132.80	Ordinary fully paid	-38

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19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	388.70	Ordinary fully paid	13
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,051.52	Ordinary fully paid	203
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,636.88	Ordinary fully paid	-122
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	775.07	Ordinary fully paid	-26
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,520.33	Ordinary fully paid	-51
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,252.04	Ordinary fully paid	42
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,653.13	Ordinary fully paid	89
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,590.81	Ordinary fully paid	154
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,726.31	Ordinary fully paid	-125
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,116.54	Ordinary fully paid	71

19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	4,799.48	Ordinary fully paid	-161
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,579.95	Ordinary fully paid	-53
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,639.58	Ordinary fully paid	-55
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,318.89	Ordinary fully paid	111
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	30,883.64	Ordinary fully paid	1,036
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	17,528.55	Ordinary fully paid	-588
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	4,948.54	Ordinary fully paid	-166
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	18,303.63	Ordinary fully paid	-614
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	7,899.77	Ordinary fully paid	-265
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,533.89	Ordinary fully paid	-85

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19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,384.84	Ordinary fully paid	-80
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,382.14	Ordinary fully paid	147
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	9,122.00	Ordinary fully paid	306
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	8,883.52	Ordinary fully paid	298
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,474.27	Ordinary fully paid	-83
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,279.15	Ordinary fully paid	-110
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	9,388.57	Ordinary fully paid	314
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,902.47	Ordinary fully paid	198
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	10,494.86	Ordinary fully paid	351
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,750.72	Ordinary fully paid	260

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19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	273.10	Ordinary fully paid	-10
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	1,693.22	Ordinary fully paid	-62
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	81.93	Ordinary fully paid	-3
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	1,010.47	Ordinary fully paid	-37
19/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	1,037.78	Ordinary fully paid	-38
20/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	152,184.21	Ordinary fully paid	5,144
21/05/2021	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	15,680
24/05/2021	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	61

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26/05/2021	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	580
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,889.95	Ordinary fully paid	-62
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	365.80	Ordinary fully paid	-12
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	8,565.77	Ordinary fully paid	281
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,255.75	Ordinary fully paid	74
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	7,254.99	Ordinary fully paid	-238
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	243.87	Ordinary fully paid	8
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,101.23	Ordinary fully paid	36
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	887.11	Ordinary fully paid	29

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26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	16,582.84	Ordinary fully paid	544
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,188.84	Ordinary fully paid	-39
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	8,381.62	Ordinary fully paid	274
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	457.25	Ordinary fully paid	15
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	365.80	Ordinary fully paid	-12
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,263.65	Ordinary fully paid	74
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	581.20	Ordinary fully paid	19
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	975.46	Ordinary fully paid	-32
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,225.27	Ordinary fully paid	-73
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,017.84	Ordinary fully paid	-99

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26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	426.76	Ordinary fully paid	-14
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	9,632.68	Ordinary fully paid	316
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,981.41	Ordinary fully paid	-65
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	13,717.42	Ordinary fully paid	-450
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,131.82	Ordinary fully paid	37
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,127.44	Ordinary fully paid	233
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	457.25	Ordinary fully paid	-15
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,109.28	Ordinary fully paid	-102
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	60.97	Ordinary fully paid	-2
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	701.11	Ordinary fully paid	-23

26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,139.77	Ordinary fully paid	103
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,506.17	Ordinary fully paid	180
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,206.68	Ordinary fully paid	138
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,068.45	Ordinary fully paid	133
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	5,517.46	Ordinary fully paid	-181
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,371.74	Ordinary fully paid	-45
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	152.95	Ordinary fully paid	5
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,987.35	Ordinary fully paid	98
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,005.94	Ordinary fully paid	33
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,077.92	Ordinary fully paid	166

26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	5,304.07	Ordinary fully paid	-174
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,347.20	Ordinary fully paid	-77
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,873.25	Ordinary fully paid	192
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,682.52	Ordinary fully paid	-88
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,310.77	Ordinary fully paid	-43
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,768.02	Ordinary fully paid	-58
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,889.96	Ordinary fully paid	-62
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	792.56	Ordinary fully paid	26
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,310.78	Ordinary fully paid	-43
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,560.08	Ordinary fully paid	51

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26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,755.37	Ordinary fully paid	156
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	823.05	Ordinary fully paid	-27
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,493.67	Ordinary fully paid	-49
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	8,230.45	Ordinary fully paid	270
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	426.76	Ordinary fully paid	14
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	24,747.19	Ordinary fully paid	809
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	731.60	Ordinary fully paid	-24
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	978.87	Ordinary fully paid	32
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,652.04	Ordinary fully paid	-87
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,120.17	Ordinary fully paid	102

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26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	275.31	Ordinary fully paid	9
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	396.28	Ordinary fully paid	-13
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,475.08	Ordinary fully paid	-114
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	548.70	Ordinary fully paid	18
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	274.35	Ordinary fully paid	-9
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	914.49	Ordinary fully paid	-30
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	336.49	Ordinary fully paid	11
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	275.31	Ordinary fully paid	9
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,854.32	Ordinary fully paid	126
26/05/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	8,169.49	Ordinary fully paid	268

Addresses	The addresses of entities named in this form are as follows:		
Name	Address		
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008		
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008		
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand		
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000		
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000		
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand		
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand		

print name	Simon Pordage	Capacity	Company Secretary
Sign here		Date	28 May 2021