



Exchange announcement

2 June 2021

BNZ fixed rate notes offer closes

Bank of New Zealand (**BNZ**) confirmed today that the issue size for the offer of a new series of unsecured unsubordinated fixed rate notes maturing on 8 June 2026 (**Notes**) has been set at NZ\$550,000,000.

The margin for the Notes has been set at 0.60% per annum.

All of the Notes have been allocated to intermediaries for distribution to their clients and there will be no public pool available.

The Notes will be issued on 8 June 2021. The Notes are expected to be quoted on the NZX Debt Market under the ticker code BNZ150.

Ends

For further information, please contact:

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