

Structured Investments
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23 June 2021

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh,

**Re: Westpac Vanilla Instalment Equity Warrants over securities in Woolworths Group Limited
("WOW") – Demerger of Endeavour Group Limited ("Endeavour")**

Westpac Banking Corporation ("Westpac") is the issuer of the following series of Westpac Vanilla Instalment Equity Warrants ("Westpac VIEWS") over securities in WOW:

WOWIWO

On 18 June 2021 WOW shareholders approved the demerger of Endeavour from WOW under which eligible shareholders will be entitled to receive one Endeavour share for each WOW share held on the demerger record date of Friday 25 June 2021 (7:00pm AEST).

Westpac requests a suspension from trading of the above Westpac VIEWS, which are expected to re-commence trading on 25 June 2021.

Prior to the re-commencement of trading, Westpac will advise the impact of the demerger on the Westpac VIEWS.

Should you require us to manually make a market in the above series of Westpac VIEWS, please contact Westpac Structured Investments on 1800 990 107.

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the PDS.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary.