

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Australia and New Zealand Banking Group Limited
ABN	11 005 357 522

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Shayne Cary Elliott
Date of last notice	17 June 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Ordinary Shares:

Direct or indirect interest	Direct – 1,260 Indirect – 358,519
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. <ul style="list-style-type: none">• ANZEST Pty Ltd<ul style="list-style-type: none">• ANZ Employee Share Acquisition Plan• Netwealth Investments Limited<ul style="list-style-type: none">• Elliott Pty Ltd as trustee for Elliott Family Trust (229,165 shares)• Elliott No 3 Pty Ltd <S & N Elliott S/F A/C> (58,472 shares)	Ordinary Shares 70,882 Ordinary Shares 287,637
Date of change	1 July 2021
No. of securities held prior to change	<u>359,779</u>

+ See chapter 19 for defined terms.

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Class	Ordinary Shares
Number acquired (indirect)	0
Number acquired (direct)	1,778
Number disposed (indirect)	0
Number disposed (direct)	0
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1,778 Ordinary Shares allocated pursuant to the ANZ Dividend Reinvestment Plan ("DRP") at \$27.91 per Share.
No. of securities held after change	
Direct – Increased (by 1,778)	3,038
Indirect	
• ANZEST Pty Ltd	70,882
• ANZ Employee Share Acquisition Plan - Unchanged	
• Netwealth Investments Limited	
• Elliott Pty Ltd as trustee for Elliott Family Trust - Unchanged	229,165
• Elliott No 3 Pty Ltd <S & N Elliott S/F A/C> - Unchanged	58,472
Total of interest	<u>361,557</u>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1,778 Ordinary Shares allocated pursuant to the DRP.

Options over unissued ordinary shares:

Direct or indirect interest	Direct – 499,749 Indirect – Nil
Date of change	N/A
No. of options held prior to change	499,749
Class	Options over unissued Ordinary Shares
Number of options acquired (direct)	N/A

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Number of options disposed (direct)	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	N/A
No. of options held after change	
Direct – unchanged	499,749
Indirect – unchanged	Nil
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	N/A

Part 2 – Change of director's interests in contracts - Nil

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Simon Pordage
Company Secretary
Australia and New Zealand Banking Group Limited
2 July 2021

⁺ See chapter 19 for defined terms.