

## NZX RELEASE

7 July 2021

# Kiwi Property revises Green Bond indicative margin

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Kiwi Property Group Limited (NZX: KPG) has today revised the indicative margin for its seven-year fixed-rate senior secured green bond (Green Bonds) offer to 1.25%-1.35% per annum. The minimum interest rate remains unchanged at 2.85% per annum.

An announcement of the actual margin and interest rate is expected to be made via NZX on 9 July 2021 following a bookbuild process.

Full details of the Green Bond offer are contained in the attached indicative terms sheet and at [www.kiwaproperty.com/corporate/investor-centre/green-bond](http://www.kiwaproperty.com/corporate/investor-centre/green-bond).

There is no public pool for the offer, with all the Green Bonds reserved for clients of the Joint Lead Managers, NZX participants and other approved financial intermediaries. Interested investors should contact a Joint Lead Manager (details below) or their financial adviser for more details.

### Arranger, Green Bond Co-ordinator and Joint Lead Manager



Ph: 0800 269 476

### Joint Lead Managers



Ph: 0800 226 263



Ph: 0800 367 227



Ph: 0800 772 142

**Ends**

### Contact us for further information:

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**About us:**

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Kiwi Property (NZX: KPG) is one of the largest listed property companies on the New Zealand Stock Exchange and is a member of the S&P/NZX 20 Index. We've been around for over 25 years and proudly own and manage a significant real estate portfolio, comprising some of New Zealand's best mixed-use, retail and office buildings. Our objective is to provide investors with a reliable investment in New Zealand property through the ownership and active management of a diversified, high-quality portfolio. S&P Global Ratings has assigned Kiwi Property an issuer credit rating of BBB (stable) and an issue credit rating of BBB+ for each of its fixed rate senior secured bonds. Kiwi Property is a member of FTSE4 Good, a series of benchmark and tradable indices for ESG (Environmental, Social and Governance) investors. Kiwi Property is licensed under the Real Estate Agents Act 2008. To find out more, visit our website [kp.co.nz](http://kp.co.nz)