



## QUOTATION NOTICE: NZX DEBT MARKET KIWI PROPERTY GROUP GREEN BONDS (“KPG050”)

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<b>Company:</b>	Kiwi Property Group Limited (“KPG”)
<b>Security Code:</b>	KPG050
<b>ISIN:</b>	NZKPGD0050L3
<b>Details of Issue:</b>	An offer of \$150,000,000 of Green Bonds, this includes \$50,000,000 in oversubscriptions.
<b>Opening Date:</b>	Monday, 5 July 2021
<b>Closing Date:</b>	Friday, 9 July 2021
<b>Maturity Date:</b>	Wednesday, 19 July 2028
<b>Interest Rate:</b>	2.85% per annum
<b>Interest Payment Dates:</b>	19 January and 19 July of each year up to and including the Maturity Date
<b>Date of First Interest Payment:</b>	Wednesday, 19 January 2022
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	5.00pm, 10 calendar days prior to the relevant Payment Date.
<b>Minimum Application Amount:</b>	\$5,000 and in multiples of \$1,000 thereafter
<b>Minimum Holding:</b>	\$5,000
<b>Minimum Transferable Amount:</b>	\$1,000, provided that no transfer will be registered if the transfer would result in the transferor or transferee holding or continuing to hold Green Bonds with an aggregate Principal Amount of less than \$5,000
<b>Face Value:</b>	NZ\$1.00
<b>Supervisor:</b>	Public Trust
<b>Lead Manager:</b>	ANZ Bank New Zealand Limited Craigs Investment Partners Limited Forsyth Barr Limited Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch)
<b>Trust Deed Dated:</b>	Master Trust Deed dated 30 June 2014 (as amended from time to time) and supplemented by a Supplemental Trust Deed dated 5 July 2021
<b>Issue Date:</b>	Monday, 19 July 2021



<b>Registrar:</b>	Link Market Services Limited
<b>Settlement Status:</b>	NZCDC Settlement System
<b>Expected Commencement of Trading on the NZX Debt Market:</b>	Tuesday, 20 July 2021

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is written over a light blue horizontal line.

**Mark Peterson**  
**Chief Executive Officer**  
**NZX Limited**

**09 July 2021**