

NZX Limited Level 1, NZX Centre 11 Cable Street PO Box 2959 Wellington 6140 New Zealand Tel +64 4 472 7599

www.nzx.com

Memorandum

To: Market Participants

From: NZX Product Operations

Date: Friday, 9 July 2021

Subject: Westpac Banking Corporation ("WBC010") – Redemption

Message:

NZX Operations ("NZXO") advises that, further to the announcement released by Westpac Banking Corporation ("WBC") on Friday, 9 July 2021, the final quotation date for WBC bonds series ("WBC010") will be Wednesday, 1 September 2021.

The final day of trading in WBC010 will be Wednesday, 18 August 2021, prior to the bonds being suspended at close of business.

A timetable of events is detailed below:

Event	Date
Final day of trading	Wednesday, 18 August 2021
Ex date	Thursday, 19 August 2021
Record date	Friday, 20 August 2021
Final quotation date	Wednesday, 1 September 2021
Redemption date	Wednesday, 1 September 2021
Payment date	Wednesday, 1 September 2021

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS