



# Distribution Notice

Please note: all cash amounts in this form should be provided to 8 decimal places

Section 1: Issuer information				
Name of issuer	Kingfish Limited			
Financial product name/description	Kingfish Ordinary Shares			
NZX ticker code	KFL			
ISIN (If unknown, check on NZX website)	NZKFLE0001S0			
Type of distribution (Please mark with an X in the relevant box/es)	Full Year		Quarterly	X
	Half Year		Special	
	DRP applies	X		
Record date	[09/09/2021]			
Ex-Date (one business day before the Record Date)	[08/09/2021]			
Payment date (and allotment date for DRP)	[24/09/2021]			
Total monies associated with the distribution <sup>1</sup>	\$ 11,059,366			
Source of distribution (for example, retained earnings)	Current period earnings			
Currency	NZD			
Section 2: Distribution amounts per financial product				
Gross distribution <sup>2</sup>	\$0.03797736			
Gross taxable amount <sup>3</sup>	\$0.00991915			
Total cash distribution <sup>4</sup>	\$0.03520000			
Excluded amount (applicable to listed PIEs)	\$0.02805821			
Supplementary distribution amount	\$0.00126032			
Section 3: Imputation credits and Resident Withholding Tax <sup>5</sup>				
Is the distribution imputed				
	Fully imputed			

<sup>1</sup> Continuous issuers should indicate that this is based on the number of units on issue at the date of the form

<sup>2</sup> "Gross distribution" is the total cash distribution plus the amount of imputation credits, per financial product, before the deduction of Resident Withholding Tax (RWT).

<sup>3</sup> "Gross taxable amount" is the gross distribution minus any excluded income.

<sup>4</sup> "Total cash distribution" is the cash distribution excluding imputation credits, per financial product, before the deduction of RWT. This should include any excluded amounts, where applicable to listed PIEs.

<sup>5</sup> The imputation credits plus the RWT amount is 33% of the gross taxable amount for the purposes of this form. If the distribution is fully imputed the imputation credits will be 28% of the gross taxable amount with remaining 5% being RWT. This does not constitute advice as to whether or not RWT needs to be withheld.

If fully or partially imputed, please state imputation rate as % applied <sup>6</sup>	28%	
Imputation tax credits per financial product	\$0.00277736	
Resident Withholding Tax per financial product	\$nil	
<b>Section 4: Distribution re-investment plan (if applicable)</b>		
DRP % discount (if any)	3.0%	
Start date and end date for determining market price for DRP	[08/09/2021]	[14/09/2021]
Date strike price to be announced (if not available at this time)	[16/09/2021]	
Specify source of financial products to be issued under DRP programme (new issue or to be bought on market)	New Issue	
DRP strike price per financial product	\$	
Last date to submit a participation notice for this distribution in accordance with DRP participation terms	[09/09/2021]	
<b>Section 5: Authority for this announcement</b>		
Name of person authorised to make this announcement	W. A. Burns	
Contact person for this announcement	W. A. Burns	
Contact phone number	09 4897094	
Contact email address	enquire@kingfish.co.nz	
Date of release through MAP	[23/08/2021]	

<sup>6</sup> Calculated as (imputation credits/gross taxable amount) x 100. Fully imputed dividends will be 28% as a % rate applied.