



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Distribution Notice

Section 1: Issuer information				
Name of issuer	Smartshares Limited			
Financial product name/description	Smartshares Australian Financials ETF			
NZX ticker code	ASF			
ISIN (If unknown, check on NZX website)	NZASFE0001S6			
Type of distribution (Please mark with an X in the relevant box/es)	Full Year	X	Quarterly	
	Half Year		Special	
	DRP applies	X		
Record date	31/08/2021			
Ex-Date (one business day before the Record Date)	30/08/2021			
Payment date (and allotment date for DRP)	20/09/2021			
Total monies associated with the distribution ¹	\$237,492 (based on the number of units on (17/08/2021))			
Source of distribution (for example, retained earnings)	Accrued Income			
Currency	NZD			
Section 2: Distribution amounts per financial product				
Gross distribution ²	\$0.07960588			
Gross taxable amount ³	\$0.06200464			
Total cash distribution ⁴	\$0.06224458			
Excluded amount (applicable to listed PIEs)	\$0.01760124			
Supplementary distribution amount	\$0.00787824			
Section 3: Imputation credits and Resident Withholding Tax ⁵				
Is the distribution imputed	Fully imputed			
	Partial imputation			
	No imputation			

¹ Continuous issuers should indicate that this is based on the number of units on issue at the date of the form

² "Gross distribution" is the total cash distribution plus the amount of imputation credits, per financial product, before the deduction of Resident Withholding Tax (RWT).

³ "Gross taxable amount" is the gross distribution minus any excluded income.

⁴ "Total cash distribution" is the cash distribution excluding imputation credits, per financial product, before the deduction of RWT. This should include any excluded amounts, where applicable to listed PIEs.

⁵ The imputation credits plus the RWT amount is 33% of the gross taxable amount for the purposes of this form. If the distribution is fully imputed the imputation credits will be 28% of the gross taxable amount with remaining 5% being RWT. This does not constitute advice as to whether or not RWT needs to be withheld.

If fully or partially imputed, please state imputation rate as % applied ⁶	71.70%	
Imputation tax credits per financial product	\$0.01736130	
Resident Withholding Tax per financial product	\$0.00000000	
Section 4: Distribution re-investment plan (if applicable)		
DRP % discount (if any)	NA	
Start date and end date for determining market price for DRP	13/09/2021	13/09/2021
Date strike price to be announced (if not available at this time)	14/09/2021	
Specify source of financial products to be issued under DRP programme (new issue or to be bought on market)	New Issue	
DRP strike price per financial product	TBA	
Last date to submit a participation notice for this distribution in accordance with DRP participation terms	31/08/2021	
Section 5: Authority for this announcement		
Name of person authorised to make this announcement	Ryan Gillanders	
Contact person for this announcement	Ryan Gillanders	
Contact phone number	09 375 9807	
Contact email address	smartshares@smartshares.co.nz	
Date of release through MAP	24/08/2021	

⁶ Calculated as (imputation credits/gross taxable amount) x 100. Fully imputed dividends will be 28% as a % rate applied.