



Announcement Summary

Entity name

MICHAEL HILL INTERNATIONAL LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 26, 2021

The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MHJ	ORDINARY FULLY PAID	69,180	24/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MICHAEL HILL INTERNATIONAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

610937598

1.3 ASX issuer code

MHJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Issue details

Number of +securities to be quoted

37,499

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.660000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

14,846

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.050000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

16,835

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil



Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.810000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MHJ : ORDINARY FULLY PAID	388,285,374

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MHJAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,300,000
MHJAB : SHARE RIGHTS	4,434,293