

## **Announcement Summary**

# **Entity name**

MICHAEL HILL INTERNATIONAL LIMITED

## **Announcement Type**

New announcement

#### Date of this announcement

Thursday August 26, 2021

#### The +securities to be quoted are:

₭ Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

## Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MHJ	ORDINARY FULLY PAID	69,180	24/08/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

MICHAEL HILL INTERNATIONAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

Registration number

ACN

610937598

1.3 ASX issuer code

MHJ

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

26/8/2021



# Part 2 - Type of Issue

2.1 The +securities to be quoted are: 

✓ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

# 2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

**FROM (Existing Class)** ASX +security code and description

MHJAB: SHARE RIGHTS

**TO (Existing Class)** ASX +security code and description

MHJ: ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased transfer have ceased or will cease or are about to cease

And the date the restrictions on

69,180 24/8/2021

Issue date

24/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

✓ Yes



Issue details

Number of +securities to be quoted
37,499
Are the +securities being issued for a cash consideration?
⊗ No
Please describe the consideration being provided for the +securities
Nil
Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted
1.660000
Any other information the entity wishes to provide about the +securities to be quoted
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Number of +securities to be quoted
14,846
Are the +securities being issued for a cash consideration?
⊗ No
Please describe the consideration being provided for the +securities  Nil
Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted
1.050000
Any other information the entity wishes to provide about the accounities to be guested
Any other information the entity wishes to provide about the +securities to be quoted
Number of recognities to be gueted
Number of +securities to be quoted 16,835
Are the +securities being issued for a cash consideration?   ☑ No
G INO
Please describe the consideration being provided for the +securities
Nil



Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.810000

Any other information the entity wishes to provide about the +securities to be quoted



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

MHJ: ORDINARY FULLY PAID 388,285,374

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

MHJAA: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 1,300,000

MHJAB: SHARE RIGHTS 4,434,293