

26 August 2021

Issue of ordinary shares

This notice is given under NZX Listing Rule 3.13.1 and relates to the issue of ordinary shares in Fisher & Paykel Healthcare Corporation Limited (“FPH”) under the Fisher & Paykel Healthcare 2003 Share Option Plan.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by NZX on 6 August 2019 that allows FPH, subject to certain conditions, to disclose the issue of FPH shares under FPH’s employee share purchase schemes within 10 business days of issue.

Section 1: issuer information	
Name of issuer	Fisher & Paykel Healthcare Corporation Limited
NZX ticker code	FPH
Class of Financial Product	Ordinary shares
ISIN	NZFAPE0001S2
Section 2: capital change details	
Number of issuances to which this notice relates	Eight
Number issued	(1) 1,387 (2) 751 (3) 2,059 (4) 2,843 (5) 6,055 (6) 1,208 (7) 17,045 (8) 6,145 Total issued: 36,285 shares
Nominal value (if any)	Not applicable
Issue price	(1) NZD9.82 (2) NZD9.82 (3) NZD9.82 (4) NZD9.82 (1,641 shares); NZD11.81 (1,202 shares) (5) NZD9.82 (5,360 shares); NZD11.81 (695 shares) (6) NZD9.82 (276 shares); NZD11.81 (932 shares) (7) NZD9.82 (15,648 shares); NZD11.81 (1,397 shares) (8) NZD9.82
Nature of the payment	Not applicable
Amount paid up (if not in full)	In full
Percentage of total class of Financial Products issued	(1) 0.00024% (2) 0.00013% (3) 0.00036% (4) 0.00049% (5) 0.00105% (6) 0.00021% (7) 0.00296% (8) 0.00107%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion	Not applicable
Reason for issue	(1) Cancellation of 2,000 options and issue of 1,387 ordinary shares. (2) Cancellation of 1,089 options and issue of 751 ordinary shares. (3) Cancellation of 3,007 options and issue of 2,059 ordinary shares. (4) Cancellation of 2,361 options and issue of 1,641 ordinary shares; cancellation of 1,898 options and issue of 1,202 ordinary shares. (5) Cancellation of 4,353 options and issue of 3,065 ordinary shares; cancellation of 1,080 options and issue of 695 ordinary shares;

	<p>exercise of 2,295 options under the FPH Share Option Plan and issue of 2,295 ordinary shares.</p> <p>(6) Cancellation of 390 options and issue of 276 ordinary shares; cancellation of 1,438 options and issue of 932 ordinary shares.</p> <p>(7) Cancellation of 20,797 options and issue of 14,752 ordinary shares; cancellation of 1,107 options and issue of 720 ordinary shares; exercise of 896 options under the FPH Share Option Plan and issue of 896 ordinary shares; exercise of 677 options under the FPH Share Option Plan and issue of 677 ordinary shares.</p> <p>(8) Cancellation of 8,685 options and issue of 6,145 ordinary shares.</p> <p><i>All cancellations are under the FPH Share Option Plan Cancellation Facility</i></p>
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	<p>(1) Total number (excluding Treasury Stock): 576,422,229. Treasury stock: 137,282</p> <p>(2) Total number (excluding Treasury Stock): 576,422,980. Treasury stock: 137,282</p> <p>(3) Total number (excluding Treasury Stock): 576,425,039. Treasury stock: 137,282</p> <p>(4) Total number (excluding Treasury Stock): 576,427,882. Treasury stock: 137,282</p> <p>(5) Total number (excluding Treasury Stock): 576,433,937. Treasury stock: 137,282</p> <p>(6) Total number (excluding Treasury Stock): 576,435,145. Treasury stock: 137,282</p> <p>(7) Total number (excluding Treasury Stock): 576,452,190. Treasury stock: 137,282</p> <p>(8) Total number (excluding Treasury Stock): 576,458,335. Treasury stock: 137,282</p> <p>Total number of ordinary shares on issue as at the date of this notice after the issues disclosed in this notice (excluding Treasury Stock): 576,458,335.</p> <p>Treasury stock as at the date of this notice after the issues disclosed in this notice: 137,282.</p> <p>Total number of ordinary shares on issue as at the date of this notice after the issues disclosed in this notice (including Treasury Stock): 576,595,617.</p>
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue	Directors' resolution, Listing Rule 4.6
Terms or details of the issue	The ordinary shares issued rank pari passu with the existing ordinary shares
Date of issue	<p>(1) 13 August 2021</p> <p>(2) 17 August 2021</p> <p>(3) 18 August 2021</p> <p>(4) 19 August 2021</p> <p>(5) 20 August 2021</p> <p>(6) 23 August 2021</p> <p>(7) 24 August 2021</p> <p>(8) 25 August 2021</p>
Section 3: authority for this announcement	
Name of person authorised to make this announcement	Marcus Driller
Contact phone number	+64 9 574 0110
Contact email address	marcus.driller@fphcare.co.nz
Date of release via MAP	26 August 2021