



## NZX RELEASE

30 August 2021

### CLEANSING NOTICE – SAME CLASS OFFER OF SECURED FIXED RATE BONDS

Oceania Healthcare Limited (*Oceania*) gives notice under clause 20(1)(a) of Schedule 8 of the Financial Markets Conduct Regulations 2014 (*Regulations*) that it proposes to make an offer for the issue of secured fixed rate bonds (*Bonds*) in reliance upon the exclusion in clause 19 of Schedule 1 of the Financial Markets Conduct Act 2013.

The Bonds will have identical rights, privileges, limitations and conditions (except for the interest rate and maturity date) as Oceania's bonds maturing on 19 October 2027 which have a fixed interest rate of 2.3% per annum and are currently quoted on the NZX Debt Market under ticker code OCA010 (the *Existing Bonds*).

The Existing Bonds have been continuously quoted on the NZX Debt Market over the preceding three months and trading in the Existing Bonds has not been suspended for a total of more than five trading days during that three month period.

As at the date of this notice, Oceania is in compliance with:

- (a) the continuous disclosure obligations that apply to it in relation to the Existing Bonds; and
- (b) its financial reporting obligations (as defined in clause 20(5) of Schedule 8 of the Regulations).

As at the date of this notice, there is no information that is "excluded information" required to be disclosed for the purposes of clause 20(2)(e) of Schedule 8 of the Regulations.

As at the date of this notice, there is no information that would be required to be disclosed under a continuous disclosure obligation or which would be "excluded information" (and required to be disclosed for the purposes of clause 20(2)(g) of Schedule 8 of the Regulations) if the Existing Bonds had had the same interest rate or maturity date as the Bonds.

#### Arranger and Joint Lead Manager



0800 942 822

#### Joint Lead Managers



0800 269 476



0800 226 263



0800 005 678

#### ENDS

For more information please contact:

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