



QUOTATION NOTICE: NZX DEBT MARKET TRANSPOWER NEW ZEALAND LIMITED ("TRP090")

Company:	Transpower New Zealand Limited ("TRP")
Security Code:	TRP090
ISIN:	NZTRPD0090L7
Details of Issue:	An issue of 200,000,000 Bonds
Opening Date:	Tuesday, 31 August 2021
Closing Date:	Thursday, 2 September 2021
Maturity Date:	Tuesday, 8 September 2026
Interest Rate:	2.047 per cent per annum
Interest Payment Dates:	8 September and 8 March each year, up to and including the Maturity Date
Date of First Interest Payment:	Tuesday, 8 March 2022
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days prior to the relevant Payment Date.
Minimum Application Amount:	\$5,000 and in multiples of \$1,000 thereafter
Minimum Holding:	\$5,000
Minimum Transferable Amount:	\$1,000, and integral multiples of \$1,000 thereafter, provided that the Holder continues to hold \$5,000 (or zero) after the transfer.
Face Value:	NZ\$1.00
Supervisor:	The New Zealand Guardian Trust Company Limited
Lead Manager:	Westpac Banking Corporation (ABN 33 007 457 141)
Trust Deed Dated:	Master trust deed dated 18 March 2011 (as amended and restated from time to time) Supplemental trust deed (no. 10) dated 31 August 2021. Final Pricing Supplement (no. 16) dated 2 September 2021
Issue Date:	Wednesday, 8 September 2021
Registrar:	Link Market Services Limited
Settlement Status:	NZCDC Settlement System



**Expected Commencement of
Trading on the NZX Debt
Market:**

Thursday, 9 September 2021

A handwritten signature in blue ink, appearing to read "Mark Peterson", written in a cursive style.

**Mark Peterson
Chief Executive Officer
NZX Limited**

02 September 2021