



QUOTATION NOTICE: NZX DEBT MARKET

OCEANIA HEALTHCARE LIMITED BONDS (“OCA020”)

Company:	Oceania Healthcare Limited (“OCA”)
Security Code:	OCA020
ISIN:	NZOCADT002C1
Details of Issue:	\$100 million secured unsubordinated fixed rate bonds (“Bonds”)
Opening Date:	Monday, 30 August 2021
Closing Date:	Friday, 3 September 2021
Maturity Date:	Wednesday, 13 September 2028
Interest Rate:	3.30% p.a.
Interest Payment Dates:	13 September, 13 December, 13 March and 13 June in each year, up to and including the Maturity Date
Date of First Interest Payment:	Monday, 13 December 2021
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days prior to the relevant Payment Date, if not a Business Day, the preceding Business Day
Minimum Application Amount:	\$5,000
Minimum Holding:	\$5,000
Minimum Transferable Amount:	\$1,000, subject to the minimum holding amount
Face Value:	\$1.00 per Bond
Supervisor:	Public Trust
Lead Manager:	Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch) as Arranger and Joint Lead Manager ANZ Bank New Zealand Limited, Craigs Investment Partners Limited and Jarden Securities Limited as Joint Lead Managers
Trust Deed Dated:	Master trust deed dated 25 September 2020 and Supplemental Deed dated 30 August 2021
Issue Date:	Monday, 13 September 2021
Registrar:	Computershare Investor Services Limited
Settlement Status:	NZCDC Settlement System



**Expected Commencement of
Trading on the NZX Debt
Market:**

Tuesday, 14 September 2021

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is written over a faint, light blue rectangular stamp.

Mark Peterson

Chief Executive Officer

NZX Limited

03 September 2021