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## NZX ANNOUNCEMENT

6 September 2021

### Wellington International Airport Considers Retail Bond Offer

Wellington International Airport Limited (**WIA**) is considering making an offer of 10 year unsecured, unsubordinated, re-setting fixed rate bonds (**Bonds**) to New Zealand institutional and retail investors.

The offer is expected to open as early as the week of 13 September 2021, subject to market conditions, with full details to be released then.

WIA has appointed ANZ Bank New Zealand Limited (**ANZ**) as the Arranger and ANZ and Forsyth Barr Limited as Joint Lead Managers in relation to the proposed offer.

Investors can register their interest in the offer by contacting a Joint Lead Manager or their usual financial adviser. Indications of interest will not constitute an obligation or commitment of any kind.

No money is currently being sought and applications for the Bonds cannot currently be made. If WIA offers the Bonds, the offer will be made in accordance with the Financial Markets Conduct Act 2013 as an offer of debt securities of the same class as existing quoted debt securities. The Bonds are expected to be quoted on the NZX Debt Market.

#### Joint Lead Managers



For further information:

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