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Memorandum

To: Market Participants

From: NZX Product Operations

Date: Wednesday, 8 September 2021

Subject: Pacific Edge Limited ("PEB") - Trading Halt of Securities

Message:

NZ RegCo ("RegCo") advises that, at the request of the company, it has placed a trading halt on Pacific Edge Limited ("PEB"). The trading halt was placed today at 11:54am.

PEB has requested the trading halt while it prepares a response to an announcement regarding its ASX dual listing application and intended capital raise.

The trading halt will remain in place until the earlier of an announcement expected by the issuer or market open on Thursday, 9 September 2021.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS