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## Memorandum

**To:** Market Participants  
**From:** NZX Product Operations  
**Date:** Thursday, 9 September 2021  
**Subject:** Precinct Properties New Zealand Limited ("PCTHA") – Conversion

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### Message:

NZX Operations ("NZXO") advises that, Precinct Properties New Zealand Limited Convertible Notes ("PCTHA") will be converting into PCT ordinary shares on Monday, 27 September 2021.

The number of Shares into which each holding of Notes Converts will be determined by dividing their Principal Amount (together with any Unpaid Interest (and any interest thereon)) by the Conversion Price, which will be announced on Monday, 20 September 2021.

The final day of trading in PCTHA will be Wednesday, 15 September 2021 prior to the notes being suspended at close of business.

A timetable of events is detailed below:

Event	Date
Final day of trading	Wednesday, 15 September 2021
Ex date	Thursday, 16 September 2021
Record date	Friday, 17 September 2021
Final quotation date	Monday, 27 September 2021
Conversion Date	Monday, 27 September 2021
Newly converted PCT ordinary shares begin trading on the NZSX	Monday, 27 September 2021

Please contact NZX Product Operations on +64 4 496 2853 or [productoperations@nzx.com](mailto:productoperations@nzx.com) with any queries.

ENDS