

## NZDX Announcement

For release: 10 September 2021

### **ANZ subordinated notes offer – interest rate for first 5 years set**

ANZ Bank New Zealand Limited (**ANZ**) has set the interest rate for the first 5 years (until the First Optional Redemption Date (17 September 2026)) of its NZ\$600,000,000 unsecured subordinated notes (**Notes**) issue at 2.999% per annum. This equals the Issue Margin plus the Swap Rate.

The interest rate for the second 5 years, from the First Optional Redemption Date until the Maturity Date (17 September 2031), will be a floating rate that equals the Issue Margin plus the applicable 3 Month Bank Bill Rate on the first business day of each interest period. The interest rate for each interest period during the second 5 years will be announced on or about the first day of the interest period via NZX.

The Notes are expected to be quoted on the NZX Debt Market under the ticker code ANB170 on 20 September 2021. The Issue Date is 17 September 2021.

A copy of the final terms sheet for the offer is also available at: [www.anz.co.nz/subordinated-notes](http://www.anz.co.nz/subordinated-notes).

Details of the offer and the Notes are contained in the limited disclosure document (LDD) for the offer, which is available on the online Disclose Register maintained by the Companies Office (<https://disclose-register.companiesoffice.govt.nz/> offer number OFR13137). Copies of the LDD are also available at [www.anz.co.nz/subordinated-notes](http://www.anz.co.nz/subordinated-notes), or by contacting one of the Joint Lead Managers to the offer (listed below) or your usual financial adviser.

For further information, please contact a Joint Lead Manager (listed below) or your usual financial adviser.



ANZ and Jarden have a strategic alliance.  
Please phone Jarden Direct on 0800 805 777.



0800 367 227



0800 226 263



0800 742 737



0800 005 678

Penny Dell  
Treasurer  
Phone: +644 439 2474  
Email: [nztreasurer@anz.com](mailto:nztreasurer@anz.com)

**ENDS**