



QUOTATION NOTICE: NZX DEBT MARKET

ANZ BANK NEW ZEALAND LIMITED (“ANB170”) NOTES

Company:	ANZ Bank New Zealand Limited (“ANB”)
Security Code:	ANB170
ISIN:	NZANBDT024C7
Details of Issue:	600,000,000 Notes.
Opening Date:	Monday, 6 September 2021
Closing Date:	1:00pm, Friday 10 September 2021
Maturity Date:	Friday, 17 September 2031
Interest Rate:	2.999% per annum until 17 September 2026. After this date, the interest rate will be a floating rate
Interest Payment Dates:	Each 17 March, 17 June, 17 September and 17 December during the term of the Notes, and the date on which the Notes are repaid.
Date of First Interest Payment:	17 December 2021
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date. If a Record Date is a day which is not a Business Day, then the Record Date will be the immediately preceding Business Day.
Minimum Application Amount:	NZ\$5,000
Minimum Holding:	NZ\$5,000
Minimum Transferable Amount:	No transfer of any part of a Holder’s holding may be effected if such transfer would result in the transferor or the transferee holding or continuing to hold a Non-marketable Parcel of Notes. Non-marketable Parcel means a parcel of Notes registered in the same name or same joint names, the aggregate Face Value of which is less than NZ\$5,000 or is not a multiple of NZ\$1,000.
Face Value:	NZ\$1.00 per Note
Supervisor:	Not applicable – offer is made in reliance on the registered bank exemption under the FMC Act, Sch 1 cl 21(b).
Lead Manager:	ANZ Bank New Zealand Limited Craigs Investment Partners Limited Forsyth Barr Limited Hobson Wealth Partners Limited Jarden Securities Limited
Trust Deed Dated:	Deed Poll dated 25 August 2021 Limited Disclosure Document dated 25 August 2021



Issue Date:	Friday, 17 September 2021
Registrar:	Computershare Investor Services Limited (RMLT)
Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Debt Market:	Monday, 20 September 2021

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is positioned above the printed name.

Mark Peterson
Chief Executive Officer
NZX Limited

13 September 2021