



Corporate Action Notice

Section 1: issuer information (mandatory)				
Name of issuer	New Talisman Gold Mines Limited			
Class of Financial Product	Ordinary shares			
NZX ticker code	NTL			
ISIN (If unknown, check on NZX website)	NZHERE0001S6			
Name of Registry	Computershare Investor Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan		Renounceable Rights issue	X
	Capital reconstruction		Non Renounceable Rights issue	
	Call		Bonus issue	
Record date	23 September 2021			
Ex-Date (one business day before the Record Date)	22 September 2021			
Currency	NZ\$ / A\$			
Section 2: Rights issue				
Number of Rights to be issued	Up to 1,565,612,682 shares (subject to rounding)			
Number of Financial Products to be issued under the Rights issue	Up to 1,565,612,682 new shares (subject to rounding) Up to 521,204,227 loyalty shares (subject to conditions to be set out in offer document)			
ISIN of Rights Security (if applicable)	N/A			
Minimum entitlement	N/A			
Oversubscription facility	Y/N			
Entitlement ratio (for example 1 for 2)	New	1	Existing	2
Treatment of fractions	Rounded to nearest whole number			
Subscription price	NZ\$0.002 or AU\$0.002			
Letters of entitlement mailed	24 September 2021			
Offer open	24 September 2021			
Offer close	19 October 2021 (unless extended)			
Quotation Date (if applicable)	Market open on: N/A (Rights not Quoted)			
Allotment Date	Market open on: 26 October 2021			

Section 7: Authority for this announcement (mandatory)

Name of person authorised to make this announcement	Ms Jane Bell
Contact person for this announcement	Ms Jane Bell
Contact phone number	+64 21 764 224
Contact email address	jane@newtalisman.co.nz
Date of release through MAP	15 September 2021

