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## NZX ANNOUNCEMENT

16 September 2021

### Wellington International Airport revises indicative issue margin for retail bond offer

On 13 September 2021, Wellington International Airport Limited (**WIA**) announced an offer of up to NZ\$75,000,000 (with the ability to accept oversubscriptions of up to an additional NZ\$50,000,000 at WIA's discretion) of 10 year unsecured, unsubordinated, re-setting fixed rate bonds (**Bonds**) to retail investors in New Zealand and institutional investors.

Subsequent to that announcement, WIA has today revised the Indicative Issue Margin range to 1.50% to 1.60% per annum.

Details of the offer of the Bonds are contained in the Indicative Terms Sheet which was attached to the launch announcement on 13 September 2021.

An announcement of the actual Issue Margin (which may be above or below the revised Indicative Issue Margin of 1.50% to 1.60% per annum) and Interest Rate for the first five years will be made following a bookbuild process on 17 September 2021 (or earlier at WIA's sole discretion). The minimum Interest Rate remains unchanged at 3.25% per annum.

For further details interested investors should contact the Joint Lead Managers (details below) or their usual financial adviser.

Unless the context requires otherwise, capitalised terms used in this announcement have the meaning given to them in the Indicative Terms Sheet.

#### Joint Lead Managers



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