



## Announcement Summary

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**Entity name**

AMP LIMITED

**Security on which the Distribution will be paid**

AMPPB - CAP NOTE 3-BBSW+4.50% PERP NON-CUM RED T-12-25

**Announcement Type**

New announcement

**Date of this announcement**

16/9/2021

**Distribution Amount**

AUD 1.12510000

**Ex Date**

7/12/2021

**Record Date**

8/12/2021

**Payment Date**

16/12/2021

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

AMP LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

49079354519

#### 1.3 ASX issuer code

AMP

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

16/9/2021

#### 1.6 ASX +Security Code

AMPPB

#### ASX +Security Description

CAP NOTE 3-BBSW+4.50% PERP NON-CUM RED T-12-25

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of one quarter

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

15/12/2021

#### 2A.4 +Record Date

8/12/2021

#### 2A.5 Ex Date

7/12/2021



**2A.6 Payment Date**

16/12/2021

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

**Estimated or Actual?**

Actual

AUD 1.12510000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

No

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Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 1.12510000

**3A.2 Is the ordinary dividend/distribution franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 1.12510000

## Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

16/9/2021

**3D.2 End date of payment period**

15/12/2021

**3D.3 Date dividend/distribution rate is set (optional)**

16/9/2021

**3D.4 Describe how the date that dividend/distribution rate is set is determined**

The distribution rate is set using the base rate from the first day of the distribution period and the franking rate for the most recent notification of dividend announcement of AMP Limited ordinary shares.

**3D.5 Number of days in the dividend/distribution period**

91

**3D.6 Dividend/distribution base rate (pa)**

0.0127 %

**3D.7 Comments on how dividend/distribution base rate is set**

3 month bank bill swap rate as first day of the distribution period.

**3D.8 Dividend/distribution margin**

4.5000 %

**3D.9 Comments on how dividend/distribution margin is set**

Terms of AMP Capital Notes.

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

0.0000 %

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**

The bank bill rate plus the margin is multiplied by the franking adjustment factor. Franking adjustment factor equals:  $(1-T)/(1-(Tx(1-F)))$ . T means the tax rate and F means the franking rate. For this period the franking adjustment factor is 1.



**3D.12 Total dividend/distribution rate for the period (pa)**

4.5127 %

**3D.13 Comment on how total distribution rate is set**

Total distribution rate = (distribution base rate + distribution margin) x (franking adjustment factor).

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

Please refer to [amp.com.au/shares](http://amp.com.au/shares) for the AMP capital notes 2 prospectus. Under the terms of the AMP capital notes 2, distributions are within the absolute discretion of AMP and are subject to no payment condition existing on the distribution date (i.e. the Payment Date specified in 2A.6). These are standard conditions for each distribution of AMP capital notes 2.

**5.2 Additional information for inclusion in the Announcement Summary**