

Pacific Edge Limited Capital Change Notice

Name of issuer NZX ticker code PEB Class of financial product Class of financial product Currency NZ\$ Section 2: Capital change details Number issued/acquired/redeemed A total of 10,000 ordinary shares Nominal value (if any) Not applicable Issue/acquisition/redemption price per security Nature of the payment (for example, cash or other consideration) Amount paid up (if not in full) Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product or to ther Classes of Financial Product or redemption of change must be identified here) Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class after the issue/acquisition/redemption. In the case of an acquisition of shares, whether those shares are to be held as treasury stock Specific authority for the issue, acquisition, or redemption is made Terms or details of the issue, acquisition, or redemption is made Terms or details of the issue, acquisition, or redemption is made Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements) Date of issue/acquisition/redemption 17 September 2021	Section 1: Issuer information		
Class of financial product ISIN (If unknown, check on NZX website) NZ\$ Section 2: Capital change details Number issued/acquired/redeemed Nominal value (if any) Not applicable Issue/acquisition/redemption price per security Nature of the payment (for example, cash or other consideration) Amount paid up (if not in full) Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date) Reason for issue/acquisition/redemption/ (the reason for change must be identified here) Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption. In the case of an acquisition of shares, whether those shares are to be held as treasury stock Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption (for example: restrictions, escrow arrangements) Ordinary shares A total of 10,000 ordinary shares A total of 10,000 ordinary shares Not applicable Not applicable Tege. 29,209,985 Specific authority for its issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	Name of issuer	Pacific Edge Limited	
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Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Grant Gibson (CFO, Pacific Edge)
Contact person for this announcement	Grant Gibson (CFO, Pacific Edge)
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Contact email address	grant.gibson@pelnz.com
Date of release through MAP	17 September 2021