



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

## Capital Change Notice

Section 1: Issuer information	
Name of issuer	Wellington International Airport Limited
NZX ticker code	WIA080
Class of financial product	Unsecured, unsubordinated, re-setting fixed rate debt securities
ISIN (If unknown, check on NZX website)	NZWIAD0080L3
Currency	NZ\$
Section 2: Capital change details	
Number issued/acquired/redeemed	125,000,000 issued
Nominal value (if any)	NZ\$1.00 per bond
Issue/acquisition/redemption price per security	NZ\$1.00 per bond
Nature of the payment (for example, cash or other consideration)	Payment in cash
Amount paid up (if not in full)	The bonds are paid in full
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	100%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Allotment under Final Terms Sheet dated 17 September 2021, the proceeds of which will be used for general corporate purposes, including the repayment of drawn bank facilities and commercial paper
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	125,000,000
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Resolution of directors

Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	As set out in the Supplemental Trust Deed dated 13 September 2021 and the Final Terms Sheet dated 17 September 2021
Date of issue/acquisition/redemption	24/09/2021
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Martin Harrington, Chief Financial Officer
Contact person for this announcement	Martin Harrington, Chief Financial Officer
Contact phone number	+64 4 385 5105
Contact email address	Martin.Harrington@wellingtonairport.co.nz
Date of release through MAP	24/09/2021