



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

## NZX Limited - Monthly Shareholder Metrics

September 2021

These shareholder metrics represent the key operations of NZX's business.

### Core Markets

NZX Listed Issuers	Sep 2021	Change YoY
Total equity securities	132	3.1%
Total fund securities	48	-2.0%
Total retail debt securities	141	2.9%
Total wholesale debt securities	8	-
Total other securities	4	-
Total listed securities	333	2.1%
Total NZX Main Board equity issuers	131	4.0%
Total NZX Main Board fund issuers	48	-2.0%
Total NZX Debt Market retail debt issuers	49	2.1%
Total NZX Debt Market wholesale debt issuers	2	-
Total other issuers	4	-
Total unique issuers	205	2.5%

Market Capitalisation	Sep 2021	Change YoY	% of GDP
Total market capitalisation	\$232,268 m	11.6%	68.3%
All equity	\$182,084 m	11.4%	53.6%
All funds	\$7,366 m	37.6%	2.2%
All other	\$27 m	39.9%	-
Total NZX Main Board	\$189,477 m	12.2%	55.8%
Retail debt	\$33,775 m	2.7%	9.9%
Green bonds	\$3,250 m	54.8%	1.0%
Wholesale debt	\$5,766 m	35.3%	1.7%
Total NZX Debt Market	\$42,791 m	9.0%	12.6%

Cash Market	Sep 2021	Change YoY
Total value traded	\$4,818 m	5.5%
Daily average value traded	\$219 m	5.5%
On-market value traded	\$3,047 m	17.7%
% of value on-market	63.2%	11.6%
Total trades	1,370,839	42.0%
Daily average trades	62,311	42.0%

Total Equity Transactions	Sep 2021	Change YoY
Total trades	1,367,523	42.1%
Value traded	\$4,683 m	6.2%
% of value on-market	64.0%	10.3%
Average on-market trade size	\$2,196	-17.7%

Total Debt Transactions	Sep 2021	Change YoY
Total trades	3,316	13.0%
Value traded	\$135 m	-14.8%

Cumulative Numbers - YTD	Sep 2021	Change YoY
Number of trades	11,951,574	33.1%
Total value traded	\$40,864 m	0.8%
% of value on-market	61.9%	1.0%

Capital Raising	Sep 2021	YTD	Change YoY
Total capital raisings	\$1,781 m	\$10,753 m	-15.1%
<b>New Capital Listed</b>			
Total capital listed by all issuers	\$1,025 m	\$4,605 m	2.1%
Equity listings	-	\$875 m	883.2%
Fund listings	-	-	-100.0%
Retail debt listings	\$1,025 m	\$3,730 m	21.3%
Wholesale debt listings	-	-	-100.0%
<b>Secondary Capital Raisings</b>			
Total capital raised by all issuers	\$756 m	\$6,148 m	-24.7%
Total equity raised - NZ issuers	\$375 m	\$1,683 m	-51.8%
Total equity raised - dual or foreign issuer	\$1 m	\$47 m	-89.2%
Total funds raised - NZ issuers	\$188 m	\$1,821 m	109.6%
Total funds raised - dual or foreign issuer	\$19 m	\$431 m	1.7%
Total retail debt raised	\$173 m	\$1,499 m	-37.1%
Total wholesale debt raised	-	\$667 m	19.8%

Total number of secondary capital raising events	Sep 2021	Change YoY	
Total number of secondary capital raising events	319	2,837	23.9%
Equity issuers - capital raised < \$10m	80	342	13.2%
Equity issuers - capital raised ≥ \$10m < \$100m	5	24	-20.0%
Equity issuers - capital raised ≥ \$100m	1	3	-66.7%
Fund issuers - capital raised	229	2,438	27.1%
Retail debt issuers - capital raised	4	29	-6.5%
Wholesale debt issuers - capital raised	-	1	-

Clearing House / Depository	Sep 2021	Change YoY
Gross value of cleared trades over month	\$4,822 m	5.3%
Collateral held at month end	\$88 m	31.6%
Depository transactions	7,732	-6.4%
Assets under custody in depository	\$5,729 m	40.9%

Derivatives	Sep 2021	Change YoY
Futures - total lots traded	30,722	62.8%
Options - total lots traded	1,615	-71.7%
Total derivatives lots traded	32,337	31.6%
Total derivatives lots traded - YTD	233,354	-18.6%
Open interest	67,374	-8.3%
Notional value traded (\$USD)	\$217 m	127.7%
Options to futures ratio	5.3%	-82.6%
Block trade %	0.0%	n/a

Energy and Environment Contracts	Sep 2021	Change YoY
Operating / Technology contracts	18	5.9%
- contracts ≥ \$500k p.a.	5	25.0%
- contracts < \$500k p.a.	13	-

NZX Indices Performance			Wholesale Data		
	Sep 2021	Change YoY	Sep 2021	Change YoY	
S&P/NZX 50 Index (Gross)	13,276	13.0%	Terminal numbers - professional	6,692	7.2%
S&P/NZX 50 Index (Capital)	5,447	10.3%	Terminal numbers - retail	2,063	-23.2%
S&P/NZX 50 Portfolio Index	8,469	20.8%	Licences - value ≥ \$20k p.a.	57	23.9%
S&P/NZX Primary Sector Index	14,409	-7.2%	Licences - value < \$20k p.a.	81	1.3%
S&P/NZX NZ Fixed Interest Composite Index	124	-5.5%			
S&P/NZX A-Grade Bond Index	5,789	-4.1%			

Direct Data Products			Dairy Data Subscriptions		
	Sep 2021	Change YoY	Sep 2021	Change YoY	
Proprietary security subscription products	309	-4.0%	Dairy data subscriptions	447	-3.0%
- products ≥ \$3,000 p.a.	110	-0.9%	- products ≥ \$1,500 p.a.	106	2.9%
- products < \$3,000 p.a.	199	-5.7%	- products < \$1,500 p.a.	341	-4.7%

## Smartshares

	Sep 2021	Change YoY
Total external funds under management	\$5,875 m	31.5%

Scheme FUM		
	Sep 2021	Change YoY
SuperLife Kiwisaver	\$1,382 m	27.3%
SuperLife Workplace Savings	\$1,430 m	14.6%
Smartshares Exchange Traded Funds - External	\$2,234 m	42.3%
Smartshares Exchange Traded Funds - Total (external and internal)	\$5,326 m	38.8%

Other Metrics		
	Sep 2021	Change YoY
Units on issue	1,784 m	26.0%
Value of stock lent over month	\$405 m	3.8%

## Wealth Technologies

Funds under administration	\$7,951 m	142.2%
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## Notes

- All figures are measured at the end of the last trading day of each month unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated.
- Equity market capitalisation includes all securities quoted on the NZX Main Board (NZSX). With an overseas domiciled Issuer, the market capitalisation represents the amount that is held in New Zealand.
- Market capitalisation for the NZX Debt Market is the total nominal (face) value of all listed securities, excluding New Zealand Government stock.
- Funds include exchange traded funds, managed funds, listed investment companies and trusts.
- "Other" securities include rights, warrants and options quoted on the NZX Main Board (NZSX).
- Please note these operational statistics are based on NZX's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements. Differences may also arise between this data and the previously reported data due to rounding and classification restatements.

To enquire about information listed on this sheet, or to find out more about NZX products or services, please email: [data@nzx.com](mailto:data@nzx.com)