



QUOTATION NOTICE: NZX DEBT MARKET AUCKLAND COUNCIL GREEN BONDS (“AKC140”)

Company:	Auckland Council (“AKC”)
Security Code:	AKC140
ISIN:	NZAKCDT547C9
Details of Issue:	NZ\$300,000,000 of secured, unsubordinated six year fixed rate green bonds
Opening Date:	Thursday, 14 October 2021
Closing Date:	Friday, 15 October 2021
Interest Rate:	2.411% per annum
Maturity Date	Wednesday, 20 October 2027
Interest Payment Dates:	20 April and 20 October each year up to and including the maturity date.
Date of First Interest Payment:	Wednesday, 20 April 2022
First Interest Paid To:	Holders of Green Bonds as at the relevant Record Date
Record Date:	10 calendar days prior to the relevant payment date or, if that date is not a Business Day, the immediately preceding Business Day
Minimum Application Amount:	\$5,000 with multiples of NZ\$1,000 thereafter
Minimum Holding:	\$5,000
Minimum Transferable Amount:	\$1,000
Face Value:	\$1.00 per Green Bond
Supervisor:	Trustees Executors Limited
Joint Lead Managers:	ANZ Bank New Zealand Limited, Bank of New Zealand and Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch)
Trust Deed Dated:	Master Trust Deed dated 27 September 2012 (as amended and restated from time to time) as modified and supplemented by the supplemental trust deed (no. 2) dated on or about 7 June 2018
Issue Date:	Wednesday, 20 October 2021



Registrar:	Computershare Investor Services Limited
Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Debt Market:	Thursday, 21 October 2021

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is positioned above the printed name.

Mark Peterson
Chief Executive Officer
NZX Limited

15 October 2021