



29 October 2021

SHAREHOLDER PLACEMENT OFFER

Geo Limited (NZX:GEO) (**GEO**) is pleased to announce the opening of a \$NZ1 million placement offer to eligible shareholders. GEO's intention to make a Shareholder Placement Offer was referred to in its 4 October 2021 announcement.

The Shareholder Placement Offer is being undertaken to enable GEO's broader shareholder base to participate in GEO's growth following GEO's announcement of its placement offer to sophisticated investors in New Zealand and Australia to raise up to NZ\$6 million (the first tranche of which completed on 6 October 2021, as previously announced, and the second tranche being subject to shareholder approval at GEO's upcoming Annual Meeting).

The Shareholder Placement Offer will be offered to all eligible shareholders with a registered address in New Zealand or Australia (for "sophisticated investors" only in Australia) as at 28 October 2021. Under the Shareholder Placement Offer each eligible shareholder will be able to apply for up to NZ\$20,000 worth of new shares, subject to a NZ\$1 million overall cap. The issue price under the Shareholder Placement Offer will be the same price as investors paid under the Placement (being NZ\$0.13 per share).

The Shareholder Placement Offer is subject to shareholder approval at GEO's upcoming Annual Meeting.

The offer document for the Shareholder Placement Offer will be sent to eligible shareholders today (Friday, 29 October 2021). Shareholders who wish to participate in the Shareholder Placement Offer must ensure that their online Application Form and payment is received by GEO's share registrar, Link Market Services Limited, by 5.00PM (NZT) / 3.00PM (AEDT) on Friday, 19 November 2021.

The Shareholder Placement Offer is not underwritten.

A timetable for the Shareholder Placement Offer is set out below.

Record Date	7:00PM (NZT) / 5:00PM (AEDT) 28 October 2021
Announcement of Offer	29 October 2021
Shareholder Placement Offer Opening Date Offer Document and Application Form sent to eligible shareholders	29 October 2021
Shareholder Placement Offer Closing Date (last time for receipt of an Application Form with payment)	5:00PM (NZT) / 3:00PM (AEDT) 19 November 2021

Market Announcement of results of Shareholder Placement Offer	22 November 2021
GEO Annual Meeting	29 November 2021
Allotment of new shares under Shareholder Placement Offer	No later than 3 December 2021

These dates are subject to change and are indicative only. GEO reserves the right to amend this timetable (including by extending the Shareholder Placement Offer Closing Date) subject to applicable laws and the Listing Rules. GEO reserves the right to withdraw the Shareholder Placement Offer and the issue of new shares under it at any time before the date of allotment at its absolute discretion.

The Board looks forward to shareholders' support for the Shareholder Placement Offer.

Attachments provided to NZX:

Geo Limited – Capital Raise Announcement

Geo Limited – Offer Document

Geo Limited – Cleansing Notice (pursuant to clause 20(1)(a) of Schedule 8 to the FMCA)

For more information:

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About GEO:

GEO is a leading SaaS business that provides smart software platforms for tradies, field and home service businesses. The market for GEO's products is growing quickly as the global mobile workforce expands. GEO's simple yet powerful software platform helps business owners reduce the complexity of running their business whilst saving time and improving cashflow. For more information: www.geoworkforcesolutions.com