



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

NZX Limited - Monthly Shareholder Metrics

October 2021

These shareholder metrics represent the key operations of NZX's business.

Core Markets

NZX Listed Issuers	Oct 2021	Change YoY
Total equity securities	133	3.1%
Total fund securities	48	-2.0%
Total retail debt securities	141	1.4%
Total wholesale debt securities	8	-
Total other securities	4	-20.0%
Total listed securities	334	1.2%
Total NZX Main Board equity issuers	132	3.9%
Total NZX Main Board fund issuers	48	-2.0%
Total NZX Debt Market retail debt issuers	48	-2.0%
Total NZX Debt Market wholesale debt issuers	2	-
Total other issuers	4	-20.0%
Total unique issuers	206	2.5%

Market Capitalisation	Oct 2021	Change YoY	% of GDP
Total market capitalisation	\$232,068 m	8.5%	68.3%
All equity	\$180,716 m	7.2%	53.2%
All funds	\$7,407 m	32.4%	2.2%
All other	\$29 m	-7.7%	-
Total NZX Main Board	\$188,152 m	8.0%	55.4%
Retail debt	\$34,500 m	3.8%	10.2%
Green bonds	\$3,550 m	59.6%	1.0%
Wholesale debt	\$5,866 m	37.8%	1.7%
Total NZX Debt Market	\$43,916 m	10.6%	12.9%

Cash Market	Oct 2021	Change YoY
Total value traded	\$3,363 m	-19.3%
Daily average value traded	\$168 m	-15.2%
On-market value traded	\$2,171 m	-16.6%
% of value on-market	64.5%	3.2%
Total trades	1,110,549	18.0%
Daily average trades	55,527	23.9%

Total Equity Transactions	Oct 2021	Change YoY
Total trades	1,107,063	18.0%
Value traded	\$3,233 m	-19.8%
% of value on-market	66.0%	3.3%
Average on-market trade size	\$1,932	-29.8%

Total Debt Transactions	Oct 2021	Change YoY
Total trades	3,486	24.6%
Value traded	\$130 m	-1.8%

Cumulative Numbers - YTD	Oct 2021	Change YoY
Number of trades	13,062,123	31.7%
Total value traded	\$44,227 m	-1.1%
% of value on-market	62.1%	1.1%

Capital Raising	Oct 2021	YTD	Change YoY
Total capital raisings	\$1,984 m	\$12,737 m	-7.2%
New Capital Listed			
Total capital listed by all issuers	\$1,421 m	\$6,026 m	26.1%
Equity listings	\$21 m	\$896 m	722.1%
Fund listings	-	-	-100.0%
Retail debt listings	\$1,400 m	\$5,130 m	54.3%
Wholesale debt listings	-	-	-100.0%

Secondary Capital Raisings	Oct 2021	YTD	Change YoY
Total capital raised by all issuers	\$563 m	\$6,711 m	-25.0%
Total equity raised - NZ issuers	\$487 m	\$2,170 m	-44.0%
Total equity raised - dual or foreign issuer	-	\$47 m	-90.9%
Total funds raised - NZ issuers	\$73 m	\$1,894 m	100.4%
Total funds raised - dual or foreign issuer	\$3 m	\$434 m	-1.1%
Total retail debt raised	-	\$1,499 m	-42.6%
Total wholesale debt raised	-	\$667 m	19.8%

Secondary Capital Raisings	Oct 2021	YTD	Change YoY
Total number of secondary capital raising events	222	3,059	19.3%
Equity issuers - capital raised < \$10m	43	385	16.7%
Equity issuers - capital raised ≥ \$10m < \$100m	4	28	-30.0%
Equity issuers - capital raised ≥ \$100m	2	5	-50.0%
Fund issuers - capital raised	173	2,611	21.4%
Retail debt issuers - capital raised	-	29	-17.1%
Wholesale debt issuers - capital raised	-	1	-

Clearing House / Depository	Oct 2021	Change YoY
Gross value of cleared trades over month	\$3,363 m	-19.7%
Collateral held at month end	\$98 m	47.4%
Depository transactions	6,564	-12.0%
Assets under custody in depository	\$5,759 m	36.8%

Derivatives	Oct 2021	Change YoY
Futures - total lots traded	25,771	16.7%
Options - total lots traded	2,720	-73.9%
Total derivatives lots traded	28,491	-12.3%
Total derivatives lots traded - YTD	261,845	-17.9%
Open interest	64,867	-8.7%
Notional value traded (\$USD)	\$202 m	24.2%
Options to futures ratio	10.6%	-77.6%
Block trade %	0.0%	n/a

Energy and Environment Contracts	Oct 2021	Change YoY
Operating / Technology contracts	18	5.9%
- contracts ≥ \$500k p.a.	5	25.0%
- contracts < \$500k p.a.	13	-

NZX Indices Performance			Wholesale Data		
	Oct 2021	Change YoY		Oct 2021	Change YoY
S&P/NZX 50 Index (Gross)	13,100	8.4%	Terminal numbers - professional	6,852	10.9%
S&P/NZX 50 Index (Capital)	5,375	5.9%	Terminal numbers - retail	2,186	-18.0%
S&P/NZX 50 Portfolio Index	8,382	15.2%	Licences - value ≥ \$20k p.a.	58	26.1%
S&P/NZX Primary Sector Index	14,530	-8.3%	Licences - value < \$20k p.a.	81	-1.2%
S&P/NZX NZ Fixed Interest Composite Index	120	-8.0%			
S&P/NZX A-Grade Bond Index	5,654	-6.4%			

Direct Data Products			Dairy Data Subscriptions		
	Oct 2021	Change YoY		Oct 2021	Change YoY
Proprietary security subscription products	310	0.3%	Dairy data subscriptions	447	-4.7%
- products ≥ \$3,000 p.a.	110	-0.9%	- products ≥ \$1,500 p.a.	106	2.9%
- products < \$3,000 p.a.	200	1.0%	- products < \$1,500 p.a.	341	-6.8%

Smartshares

	Oct 2021	Change YoY
Total external funds under management	\$5,921 m	29.9%

Scheme FUM		
	Oct 2021	Change YoY
SuperLife Kiwisaver	\$1,397 m	27.7%
SuperLife Workplace Savings	\$1,434 m	15.0%
Smartshares Exchange Traded Funds - External	\$2,240 m	35.2%
Smartshares Exchange Traded Funds - Total (external and internal)	\$5,333 m	34.7%

Other Metrics		
	Oct 2021	Change YoY
Units on issue	1,796 m	23.7%
Value of stock lent over month	\$218 m	-57.4%

Wealth Technologies

	Oct 2021	Change YoY
Funds under administration	\$7,964 m	117.5%

Notes

- All figures are measured at the end of the last trading day of each month unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated.
- Equity market capitalisation includes all securities quoted on the NZX Main Board (NZSX). With an overseas domiciled Issuer, the market capitalisation represents the amount that is held in New Zealand.
- Market capitalisation for the NZX Debt Market is the total nominal (face) value of all listed securities, excluding New Zealand Government stock.
- Funds include exchange traded funds, managed funds, listed investment companies and trusts.
- "Other" securities include rights, warrants and options quoted on the NZX Main Board (NZSX).
- Please note these operational statistics are based on NZX's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements. Differences may also arise between this data and the previously reported data due to rounding and classification restatements.

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