



## QUOTATION NOTICE: NZX MAIN BOARD KINGFISH LIMITED (“KFLWG”) WARRANTS

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<b>Company:</b>	Kingfish Limited (“KFL”)
<b>Warrants Security Code:</b>	KFLWG
<b>ISIN:</b>	NZKFLE0011S9
<b>Details of Security to be Quoted:</b>	79,100,000
<b>Ratio (Warrants:Shares):</b>	1:4
<b>Exercise Price:</b>	\$2.03
<b>Conversion Ratio of Warrants:</b>	One warrant for every four shares
<b>Record Date:</b>	Friday, 12 November 2021
<b>Allotment Date:</b>	Monday, 15 November 2021
<b>Last Trading Date:</b>	Wednesday, 16 November 2022
<b>Exercise Date:</b>	Friday, 18 November 2022
<b>Share Allotment Date:</b>	Wednesday, 23 November 2022
<b>Registrar:</b>	Computershare Investor Services Limited (“RMLT”)
<b>Settlement Status:</b>	NZCDC Settlement System
<b>Mailing of Warrants Holding Statements:</b>	Monday, 22 November 2021
<b>Expected Commencement of Trading on the NZX Main Board:</b>	Tuesday, 16 November 2021

A handwritten signature in blue ink, appearing to read "Mark Peterson".

**Mark Peterson**  
**Chief Executive Officer**  
**NZX Limited**

**08 November 2021**