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Memorandum

To: Market Participants
From: NZX Product Operations
Date: Tuesday, 9 November 2021
Subject: ASB Bank Limited (“ABB050”) – Redemption

Message:

NZX Operations (“NZXO”) advises that, further to the announcement released by ASB Bank Limited on Tuesday, 9 November 2021, ASB Bank Limited will exercise its right for an early call for their unsecured, subordinated convertible fixed rate notes (“ABB050”).

The final day of trading in ABB050 will be Wednesday, 1 December 2021, prior to the bonds being suspended at close of business.

A timetable of events is detailed below:

Event	Date
Final day of trading	Wednesday, 1 December 2021
Ex date	Thursday, 2 December 2021
Record date	Friday, 3 December 2021
Final quotation date	Wednesday, 15 December 2021
Redemption date	Wednesday, 15 December 2021
Payment date	Wednesday, 15 December 2021

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS