



QUOTATION NOTICE: NZX DEBT MARKET AUCKLAND INTERNATIONAL AIRPORT LIMITED BONDS ("AIA240")

Company:	Auckland International Airport Limited
Security Code:	AIA240
ISIN:	NZAIAD0240L9
Details of Issue:	An offer size of NZD\$150,000,000 unsecured, unsubordinated, fixed rate notes.
Opening Date:	Monday, 8 November 2021
Closing Date:	Wednesday, 10 November 2021
Interest Rate:	3.29%
Maturity Date	Tuesday, 17 November 2026
Interest Payment Dates:	17 May and 17 November in each year until and including the Maturity Date
Date of First Interest Payment:	Tuesday 17 May 2022.
First Interest Paid To:	Holders of Bonds as at the relevant Record Date
Record Date:	10 calendar days prior to the relevant payment date or, if that date is not a Business Day, the immediately preceding Business Day
Minimum Application Amount:	\$10,000
Minimum Holding:	\$10,000
Minimum Transferable Amount:	\$1,000
Face Value:	\$1.00
Supervisor:	The New Zealand Guardian Trust Company Limited
Joint Lead Managers:	Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch) Bank of New Zealand.
Trust Deed Dated:	Master Trust Deed dated 9 July 2004 (as amended and restated from time to time) taken together with the Supplemental Trust Deed dated 29 October 2021
Issue Date:	Wednesday, 17 November 2021



Registrar:	Link Market Services
Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Debt Market:	Tuesday, 18 November 2021

A handwritten signature in blue ink, appearing to read "Mark Peterson", is written over a light blue horizontal line.

Mark Peterson
Chief Executive Officer
NZX Limited

10 November 2021