



## QUOTATION NOTICE: NZX DEBT MARKET

### CONTACT ENERGY LIMITED GREEN CAPITAL BONDS (“CEN060”)

<b>Issuer:</b>	Contact Energy Limited (“CEN”)
<b>Ticker Code:</b>	CEN060
<b>ISIN:</b>	NZCEND0060L9
<b>Details of Issue:</b>	NZD \$200,000,000 with the ability to accept up to a further \$25,000,000 in oversubscriptions
<b>Opening Date:</b>	Monday, 8 November 2021
<b>Closing Date:</b>	12pm on Friday, 12 November 2021
<b>Interest Rate:</b>	4.33% p.a.
<b>Maturity Date:</b>	Sunday, 19 November 2051 (as this date falls on a weekend, payments due on this date will be made on the following business day being Monday, 20 November 2051)
<b>Interest Payment Dates:</b>	19 February, 19 May, 19 August and 19 November of each year up to and including the Maturity Date
<b>Date of First Interest Payment:</b>	Saturday, 19 February 2022 (as this date falls on a weekend, payments due on this date will be made on the following business day being Monday, 21 February 2022)
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	The tenth calendar day before the relevant interest payment date, or if that date is not a business day, the immediately preceding business day
<b>Minimum Application Amount:</b>	\$5,000 with multiples of \$1,000 thereafter
<b>Minimum Holding:</b>	\$5,000
<b>Minimum Transferrable Amount:</b>	\$1,000
<b>Face Value:</b>	\$1.00 per Bond
<b>Supervisor Name:</b>	The New Zealand Guardian Trust Company Limited
<b>Joint Lead Managers:</b>	Bank of New Zealand, Craigs Investment Partners Limited and Forsyth Barr Limited.
<b>Trust Deed Dated:</b>	Master Trust Deed dated 23 February 2009 (as amended from time to time) supplemented by a Supplemental Trust Deed dated 29 October 2021.  Product Disclosure Statement dated 29 October 2021.
<b>Issue Date:</b>	Friday, 19 November 2021
<b>Registrar:</b>	Link Market Services Limited (“LNKT”)
<b>Settlement Status:</b>	NZCDC Settlement System



**Expected Commencement of  
Trading on the NZX Debt Market:**

Monday, 22 November 2021

A handwritten signature in blue ink, appearing to read "Mark Peterson".

**Mark Peterson  
Chief Executive Officer  
NZX Limited**

**12 November 2021**