

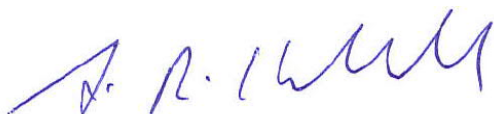
16 November 2021

PORT OF TAURANGA LIMITED LAUNCHES BOND OFFER TO INSTITUTIONAL INVESTORS IN NEW ZEALAND

Port of Tauranga Limited (POT) has launched a NZ\$100,000,000 seven-year new issue with final maturity in November 2028. The Notes will be issued to institutional investors in New Zealand.

Issuer:	Port of Tauranga Limited
Instrument:	Fixed Rate Notes
Issuer Rating:	A- (stable) by S&P Global
Expected Issue Rating:	A- (stable) by S&P Global
Launch Date:	Tuesday, 16 November 2021
Closing Date:	Thursday, 18 November 2021, 11.00 am or earlier at the Issuer's discretion
Settle / Issue Date:	Wednesday, 24 November 2021
Maturity Date:	Friday, 24 November 2028
Issue Amount:	NZ\$100,000,000 of seven-year Notes
Indicative Issue Margin:	0.75-0.85% per annum
Listing:	The Notes will not be listed on any exchange

A copy of the investor presentation relating to this launch is **attached**.



Simon Kebbell
CHIEF FINANCIAL OFFICER

Attachment: Investor Presentation

