



19 November 2021

Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

**ANZ Bank New Zealand Limited announces
redemption of its NZ\$500m Capital Notes**

ANZ Bank New Zealand Limited today announced on the New Zealand stock exchange (NZX) that it has elected to redeem its NZ\$500 million mandatory convertible perpetual subordinated securities (**NZ Capital Notes**) on 31 December 2021. The NZ Capital Notes constitute Additional Tier 1 capital for Australia and New Zealand Banking Group Limited on a Level 2 basis.

Yours faithfully

Simon Pordage
Company Secretary
Australia and New Zealand Banking Group Limited